

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1994-01-26**
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FILER

SMITH BARNEY SHEARSON SHORT TERM WORLD INCOME FUND

CIK: **861872** | State of Incorporation: **MA** | Fiscal Year End: **0430**
Type: **497** | Act: **33** | File No.: **033-33912** | Film No.: **94502750**

Business Address
*TWO WORLD TRADE CENTER
NEW YORK NY 10048
2124648068*

January 26, 1994

Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, N.W.
Washington, D.C. 20549

ATTN: Office of Filings, Information and Consumer Services

RE: Smith Barney Shearson Short-Term World Income Fund - 811-6063

Gentlemen:

This 497(e) is being filed to clarify the 497(e) filing made on behalf of this Fund on January 24, 1994 accession number 0000053798-94-000023. The filing on such date was inadvertently sent with the header tag for Smith Barney Shearson Short-Term World Income Fund. This is incorrect and please disregard the supplement dated January 21, 1994 that was submitted for this registrant.

Any comments on this filing should be directed to Anne Ciman, Legal product Manger, at (617) 248-6358.

Please return an electronic transmittal as evidence of your receipt of this filing.

Very truly yours,

/s/ Anne M. Ciman
Anne M. Ciman
Legal Product Manager