

SECURITIES AND EXCHANGE COMMISSION

FORM N-8A

Initial notification of registration under section 8(a) filed on Form N-8A

Filing Date: **2003-02-10**
SEC Accession No. **0000905148-03-000545**

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FILER

MASTER TREASURY

CIK: **1186244**

Type: **N-8A** | Act: **40** | File No.: **811-21298** | Film No.: **03546541**

Mailing Address
800 SCUDDERS MILL RD
PLAINSBORO NJ 08536

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

FORM N-8A

NOTIFICATION OF REGISTRATION
FILED PURSUANT TO SECTION 8(a) OF
THE INVESTMENT COMPANY ACT OF 1940

The undersigned investment company hereby notifies the Securities and Exchange Commission that it registers under and pursuant to the provisions of Section 8(a) of the Investment Company Act of 1940, and in connection with such Notification of Registration submits the following information:

Name: MASTER TREASURY TRUST

Address of Principal Business Office (No. & Street, City, State, and Zip Code):

800 Scudders Mill Road
Plainsboro, New Jersey 08536

Telephone Number (including area code): (609) 282-2800

Name and Address of Agent for Service of Process:

Terry K. Glenn
800 Scudders Mill Road
Plainsboro, New Jersey 08536

Mailing Address:
P.O. Box 9011
Princeton, New Jersey 08543-9011

Check Appropriate Box:

Registrant is filing a Registration Statement pursuant to Section 8(b) of the Investment Company Act of 1940 concurrently with the filing of Form N-8A:

YES |X|

NO :

SIGNATURES

Pursuant to the requirements of the Investment Company Act of 1940, the Registrant has caused this Notification of Registration to be duly signed on its behalf in the Township of Plainsboro, and State of New Jersey on the 10th day of February, 2003.

Signature:

MASTER TREASURY TRUST

By: /s/ Donald C. Burke

Donald C. Burke (Vice President and Treasurer)