

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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### FILER

#### SUNBURST FUNDS

CIK: **909024** | State of Incorporation: **PA** | Fiscal Year End: **1231**  
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Business Address  
*FEDERATED INVESTORS  
TOWER  
PITTSBURGH PA 15222-3779*

Sunburst short-intermediate government bond fund

(A Portfolio of Sunburst Funds )

Supplement to Prospectus dated October 28, 1993

1. On page 1 of the prospectus, please make the following changes to the "Summary of Fund Expenses":

(a) Delete the first  
 entry under the section entitled "Shareholder Transaction Expenses" and insert the following information in its place:  
 "Maximum Sales Load Imposed on Purchases  
 (as a percentage of offering price).....  
 .....1.00%"

(b) Delete the  
 current 1 year and 3 year figures in the "Example" and replace them with the following:  
 "EXAMPLE 1 year      3  
 years

You would pay the following expenses on a \$1,000 investment assuming (1) 5% annual return and (2) redemption at the end of each time period. The Fund charges no redemption fees.....\$20 \$40"

2. On page 10 of the prospectus, please delete the first sentence and the subsequent table in the section entitled "What Shares Cost," and replace them with the following:

"Shares are sold at their net asset value next determined after an order is received, plus a sales charge of 1.00% of the public offering price (1.01% of the net amount invested). Any unfulfilled purchases under a previously executed letter of intent will be subject to this 1.00% sales charge."

3. On page 11 of the prospectus, please delete the first paragraph under the section entitled "Reducing the Sales Charge" and the subsequent subsections entitled "Quantity Discounts and Accumulated Purchases" and "Letter of Intent," and replace the deleted language with the following:

"The sales charge can be reduced on the purchase of Fund shares by using the reinvestment privilege."

April 15, 1994

FEDERATED SECURITIES CORP.  
 Distributor  
 4040506A(4/94)

