

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

GOLDEN ENTERPRISES INC

CIK: **42228** | IRS No.: **630250005** | State of Incorp.: **DE** | Fiscal Year End: **0531**
Type: **8-K** | Act: **34** | File No.: **000-04339** | Film No.: **13522139**
SIC: **2090** Miscellaneous food preparations & kindred products

Mailing Address

*ONE GOLDEN FLAKE DRIVE
BIRMINGHAM AL 35205*

Business Address

*ONE GOLDEN FLAKE DRIVE
BIRMINGHAM AL 35205
205 323 6161*

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 10, 2013

GOLDEN ENTERPRISES, INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation)

0-4339
(Commission File Number)

63-0250005
(IRS Employer ID No.)

One Golden Flake Drive, Birmingham, Alabama
(Address of principal executive offices)

35205
(Zip Code)

Registrant's telephone number, including area code: (205) 458-7316

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On January 10, 2013 the Company issued a press release, a copy of which is included with this Report as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated January 10, 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 10, 2013

GOLDEN ENTERPRISES, INC.

By: /s/ Patty Townsend
Patty Townsend
Vice President, CFO & Secretary

Exhibit Index

Exhibit No.

Description

99.1

Press Release dated January 10, 2013

Golden Enterprises Announces Quarterly Results

BIRMINGHAM, Ala.--(BUSINESS WIRE)--January 10, 2013--Golden Enterprises, Inc.'s (NASDAQ: GLDC) Board of Directors today declared a quarterly dividend of \$.0313 per share payable January 30, 2013 to stockholders of record on January 21, 2013.

Golden Enterprises, Inc.'s basic and diluted income per share for the thirteen weeks ended November 30, 2012 was \$.04, unchanged from the thirteen weeks ended December 02, 2011. Net sales for the quarter were basically even at \$33,208,620 compared to the same quarter of 2011.

For the twenty-six weeks ended November 30, 2012 total net sales were \$67,892,075, up 2% compared to the same period last year. Basic and diluted income per share was \$.10 for the twenty-six week periods ending November 30, 2012 and December 2, 2011.

The following is a summary of net sales and income information for the thirteen weeks and twenty-six weeks ended November 30, 2012 and December 02, 2011.

	Thirteen Weeks Ended		Twenty-Six Weeks Ended	
	November 30, 2012	December 2, 2011	November 30, 2012	December 2, 2011
Net sales	\$ 33,208,620	\$ 33,230,663	\$ 67,892,075	\$ 66,475,853
Income before income taxes	894,992	727,972	2,069,294	1,846,799
Income taxes	452,735	275,887	959,901	695,143
Net income	<u>\$ 442,257</u>	<u>\$ 452,085</u>	<u>\$ 1,112,393</u>	<u>\$ 1,151,656</u>
Basic and diluted income per share	<u>\$ 0.04</u>	<u>\$ 0.04</u>	<u>\$ 0.10</u>	<u>\$ 0.10</u>
Basic and diluted weighted shares outstanding	<u>11,734,061</u>	<u>11,734,632</u>	<u>11,734,346</u>	<u>11,734,632</u>

This News Release contains certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from those forward-looking statements. Factors that may cause actual results to differ materially include price competition, industry consolidation, raw material costs and effectiveness of sales and marketing activities, as described in the Company's filings with the Securities and Exchange Commission.

CONTACT:

Golden Enterprises, Inc.

Patty Townsend, 205-458-7132