

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **94500601**  
SIC: **6172** Finance lessors

Business Address  
260 LONG RIDGE RD  
STAMFORD CT 06927  
2033574000

PROSPECTUS  
Dated July 12, 1993  
PROSPECTUS SUPPLEMENT  
Dated July 12, 1993

Pricing Supplement No. 1738  
Dated January 6, 1994  
Rule 424(b)(3)-Reg.Statement No.33-58506  
Rule 424(b)(3)-Reg.Statement No.33-58508

GENERAL ELECTRIC CAPITAL CORPORATION  
GLOBAL MEDIUM-TERM NOTES

(Fixed Rate Notes)

Series B

Principal Amount (in Specified Currency): USD 50,000,000.00. If principal amount is stated in a currency other than U.S. dollars, equivalent amount in U.S. dollars: \$ 50,000,000.00

Maturity Date: 1/13/97

Interest Rate Per Annum: 4.7500%

Price to Public (Issue Price): 99.896

Settlement Date (Original Issue Date): 1/13/94

Interest Payment Date(s):

Series A Notes:

March 15 and September 15 of each year  
 Other:

Series B or C Notes:

September 15 of each year  
 Other: 1/13 of each year

Form of Notes: (Series A only)  DTC registered  non-DTC registered

A checkmark here  indicates that none of the terms on the reverse side (page 2) are applicable to the Notes.

Capitalized terms used in this Pricing Supplement which are defined in the Prospectus Supplement shall have the meanings assigned to them in the Prospectus Supplement.

(continued on page 2)

