

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1995-06-13**  
SEC Accession No. 0000091155-95-000126

([HTML Version](#) on [secdatabase.com](http://secdatabase.com))

### FILER

---

#### **SMITH BARNEY ADJUSTABLE RATE GOVERNMENT INCOME FUND**

CIK: **887428** | State of Incorpor.: **MA** | Fiscal Year End: **0531**  
Type: **497** | Act: **33** | File No.: **033-47782** | Film No.: **95546663**

Business Address  
*TWO WORLD TRADE CENTER  
NEW YORK NY 10048  
2124648068*

SMITH BARNEY ADJUSTABLE RATE GOVERNMENT INCOME FUND

Supplement dated June 14, 1995 to the Prospectus

Dividend Declaration

Beginning on July 1, 1995, Smith Barney Adjustable Rate Government Income Fund (the "Fund") will declare dividends from its net investment income daily. Dividends will be ordinarily paid by the Fund on the last Friday of each month, to shareholders of record as of the preceding Tuesday.

Payment for and Redemption of Shares

In accordance with certain regulatory changes, payments for the Fund shares due to Smith Barney or an Introducing Broker or an investment dealer in the selling group on the third business day after the trade. In addition, redemption proceeds will be remitted to shareholders no later than the third business day after receipt of proper tender of a redemption request.

Prospectus dated July 30, 1994