

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-19975** | Film No.: **94541147**
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281

Business Address
250 VESEY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10281
2124491000

Rule 424 (b) (3)
Registration Statement
No. 33-19975

Supplement Dated May 16, 1988
(To Prospectus Dated May 12, 1988)

MERRILL LYNCH & CO., INC.

Remarketed Preferred Stock, Series C

Liquidation Preference \$100,000 Per Share
["RP"]

Settlement Date: July 26, 1994

Applicable Dividend Rate for the Dividend Periods commencing on the Settlement
Date:

7-Day Dividend Period: 3.25% per annum

49-Day Dividend Period: 3.39% per annum
