SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

> Filing Date: 2023-01-20 SEC Accession No. 0001962752-23-000001

(HTML Version on secdatabase.com)

FILER

Belli Welli, Inc.

CIK:1962752| IRS No.: 845038942 | State of Incorp.:DE | Fiscal Year End: 1231 Type: D | Act: 33 | File No.: 021-471342 | Film No.: 23540107

Mailing Address #55905 WEST HOLLYWOOD CA 90069

Business Address 8605 SANTA MONICA BLVD, 8605 SANTA MONICA BLVD, #55905 WEST HOLLYWOOD CA 90069 503-421-2229

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

Notice of Exempt Offering of Securities

| OMB APPROVAL | | | | |
|---------------------|------------------|-----------|--|--|
| OMB Nun | nber: | 3235-0076 | | |
| Expires: | June 30, 2012 | | | |
| Estimated burden | average | | | |
| hours per response: | | 4.00 | | |

| 1. Issuer's identity | | | | | | |
|--|-------------------------------|----------|-------------------|-------------------------|-----------------------------|--|
| CIK (Filer ID Number) | Previous Name(| s) 🗆 | None | Entity Typ | е | |
| 0001962752 | | | ∠ Corpora | ation | | |
| Name of Issuer | | | ☐ Limited | l Partnership | | |
| Belli Welli, Inc. | | | | | ☐ Limited Liability Company | |
| Jurisdiction of Incorporation/ | | | | | al Partnership | |
| Organization | | | | ☐ Business Trust | | |
| DELAWARE Year of Incorporation/Organiz | zation | | | □ Dusiness Trust □Other | | |
| · | zauon | | | | | |
| ☐ Over Five Years Ago | ifV) 0000 | | | | | |
| ₩ Within Last Five Years (Sp | pecity Year) 2020 | | | | | |
| ☐ Yet to Be Formed | | | | | | |
| 2. Principal Place of Busine | ess and Contact Informatio | n | | | | |
| Name of Issuer | | | | | | |
| Belli Welli, Inc. | | | | | | |
| Street Address 1 | | | Street Addr | ess 2 | | |
| 8605 SANTA MONICA BLVI | D, #55905 | | | | | |
| City | State/Province/Country | | ZIP/Postal | Code | Phone No. of Issuer | |
| WEST HOLLYWOOD | CALIFORNIA | | 90069 | | (310) 571-8355 | |
| 3. Related Persons | | | | | | |
| Last Name | | First Na | me | | Middle Name | |
| Wilson | | Katie | | | | |
| Street Address 1 | | Street A | ddress 2 | | | |
| 8605 Santa Monica Blvd, #5 | 55905 | | | | | |
| City | | State/Pr | ovince/Count | ry | ZIP/Postal Code | |
| West Hollywood | est Hollywood CALIFORNIA | | | 90069 | | |
| Relationship: I Executive C | Officer 🗷 Director 🗆 Promoter | | | | | |
| Clarification of Response (if N | Necessary) | | | | | |
| Chief Executive Officer | | | | | | |
| Last Name | | First Na | me | | Middle Name | |
| Woeste | | Tyson | | | | |
| Street Address 1 | | Street A | ddress 2 | | | |
| 8605 Santa Monica Blvd, #5 | 55905 | | | | | |
| City | | State/Pr | ovince/Count | ry | ZIP/Postal Code | |

West Hollywood CALIFORNIA 90069

Relationship: I Executive Officer I Director Promoter

Clarification of Response (if Necessary)

Chief Operating Officer

| 4. I | ndustry Group | | |
|--|--|---|--|
| | Agriculture Banking & Financial Service Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy | ☐ Health Insurance ☐ Hospitals & Physicians ☐ Pharmaceuticals ☐ Other Health Care ☐ Manufacturing ☐ Real Estate Technology ☐ Computers ☐ Telecommunications ☐ Other Technology Travel | |
| | ssuer Size | | |
| | venue Range | Aggregate Net Asset Value Range | |
| | □ No Revenues □ No Aggregate Net Asset Value | | |
| | \$1 - \$1,000,000 | □ \$1 - \$5,000,000 | |
| | \$1,000,001 - \$5,000,000 | □ \$5,000,001 - \$25,000,000 | |
| | \$5,000,001 - \$25,000,000 | \$\square\$ \$25,000,001 - \$50,000,000 | |
| | \$25,000,001 - \$100,000,000 | \$50,000,001 - \$100,000,000 | |
| | Over \$100,000,000 | □ Over \$100,000,000 | |
| X | Decline to Disclose | □ Decline to Disclose | |
| | Not Applicable | □ Not Applicable | |
| 6. F | Federal Exemption(s) and Exc | clusion(s) Claimed (select all that apply) | |
| F | Rule 504(b)(1) (not (i), (ii) or (iii)) |) □Rule 505 | |
| □ F | Rule 504 (b)(1)(i) | □Rule 506 | |
| □ F | Rule 504 (b)(1)(ii) | □Securities Act Section 4(6) | |
| □ Rule 504 (b)(1)(iii) □ Investment Company Act Section 3(c) | | | |
| | | □Section 3(c)(1) □Section 3(c)(9) | |
| | | □Section 3(c)(2) □Section 3(c)(10) | |
| | | □Section 3(c)(3) □Section 3(c)(11) | |
| | | □Section 3(c)(4) □Section 3(c)(12) | |

| □Sec | tion $3(c)(5)$ \Box Section | on 3(c)(13) | |
|--|-------------------------------|-------------------------------------|------------------------|
| □Sec | ction 3(c)(6) □Section | on 3(c)(14) | |
| □Sec | tion 3(c)(7) | | |
| 7. Type of Filing | | | |
| ▼ New Notice Date of First Sale 2023-01-10 | ☐ First Sale Yet to C | Occur | |
| ☐ Amendment | | | |
| 8. Duration of Offering | | | |
| Does the Issuer intend this offering to last more | e than one year? ☐ ` | Yes 🗷 No | |
| 9. Type(s) of Securities Offered (select all t | hat apply) | | |
| $_{\square}$ Pooled Investment Fund Interests | | | |
| ☐ Tenant-in-Common Securities | | □Debt | |
| ☐ Mineral Property Securities | | Option, Warrant or Another Security | Other Right to Acquire |
| Security to be Acquired Upon Exercise of C Right to Acquire Security | ption, Warrant or Oth | er □ Other (describe) | |
| 10. Business Combination Transaction | | | |
| Is this offering being made in connection with acquisition or exchange offer? | a business combinati | ion transaction, such as a mei | ger, □ Yes 🗷 N |
| Clarification of Response (if Necessary) | | | |
| 11. Minimum Investment | | | |
| Minimum investment accepted from any outside | de investor\$ 0 USD | | |
| 12. Sales Compensation | | | |
| Recipient | Recipient (| CRD Number □ None | |
| (Associated) Broker or Dealer ☐ None | (Associate Number | d) Broker or Dealer CRD | □None |
| Street Address 1 | Street Addı | ress 2 | |
| City | State/Provi | ince/Country | ZIP/Postal Code |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States | All States □ Foreign/ | non-US | |
| 13. Offering and Sales Amounts | | | |
| Total Offering Amount \$ 15,393,200 USD | or □ Indefinite | | |
| Total Amount Sold \$15,393,200 USE | | | |
| | ,) or □ Indefinite | | |
| ······································ | | | |

| Clari | fication of Response (if Necessary) |
|-------|---|
| 14. l | nvestors |
| | |
| | Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering |
| | Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: |
| 15. S | Sales Commissions & Finders' Fees Expenses |
| | ride separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure of known, provide an estimate and check the box next to the amount. |
| Sale | s Commissions \$ 0 USD ☐ Estimate |
| Find | ers' Fees \$ 0 USD |
| Clar | ification of Response (if Necessary) |
| | |
| 16. L | Jse of Proceeds |
| the p | ride the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount alknown, provide an estimate and check the box next to the amount. |
| \$ 0 | USD ☐ Estimate |
| Clari | fication of Response (if Necessary) |
| Sign | ature and Submission |
| | ase verify the information you have entered and review the Terms of Submission below before signing and king SUBMIT below to file this notice. |
| Ter | ms of Submission |
| In s | ubmitting this notice, each Issuer named above is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees. Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept |

Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer

maintains its principal place of business or any State in which this notice is filed.

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|-------------------|------------------|----------------|-------------------------|------------|
| Belli Welli, Inc. | /s/ Katie Wilson | Katie Wilson | Chief Executive Officer | 2023-01-20 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.