

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

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FILER

CONSOLIDATED GRAPHICS INC /TX/

CIK: **921500** | IRS No.: **760190827** | State of Incorpor.: **TX** | Fiscal Year End: **0331**
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Mailing Address

*2210 WEST DALLAS STREET
HOUSTON TX 77019*

Business Address

*5858 WESTHEIMER STE 200
HOUSTON TX 77057
7137870977*

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 8, 1999

CONSOLIDATED GRAPHICS, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

TEXAS	0-24068	76-0190827
(STATE OR OTHER JURISDICTION OF INCORPORATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

5858 WESTHEIMER, SUITE 200
HOUSTON, TEXAS 77057
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES AND ZIP CODE)
REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (713) 787-0977

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ITEM 5. OTHER EVENTS

On September 8, 1999, Consolidated Graphics, Inc. (the "Company") announced the signing of a letter of intent to acquire Byrum Lithographing Co., of Columbus, Ohio. A copy of the press release is attached hereto as Exhibit 99.1.

On September 10, 1999, the Company announced the signing of a letter of intent to acquire Keys Printing Company of Greenville, South Carolina. A copy of the press release is attached hereto as Exhibit 99.2.

The attached press releases may contain forward-looking information. Readers are cautioned that such information involves risks and uncertainties, including the possibility that events may occur which preclude completion of pending or future acquisitions by the Company.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(A) EXHIBIT

The following exhibits are filed herewith:

- 99.1 Press release of the Company dated September 8, 1999, related to the signing of a letter of intent to acquire Byrum Lithographing Co., of Columbus, Ohio.
- 99.2 Press release of the Company dated September 10, 1999, related to the signing of a letter of intent to acquire Keys Printing Company of Greenville, South Carolina.

SIGNATURE

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT OF 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED HEREUNTO DULY AUTHORIZED.

CONSOLIDATED GRAPHICS, INC.
(Registrant)

By: /s/ G. CHRISTOPHER COLVILLE
G. Christopher Colville
Executive Vice President-
Mergers & Acquisitions,
Chief Financial and Accounting Officer

Date: September 10, 1999

FOR: Consolidated Graphics, Inc.

APPROVED BY: Ronald E. Hale, Jr.
Vice President & Treasurer
(713) 787-0977

CONTACT: Betsy Brod/Jonathan Schaffer
Media: Merridith Ingram/Heather Fox
Morgen-Walke Associates, Inc.
(212) 850-5600

FOR IMMEDIATE RELEASE

CONSOLIDATED GRAPHICS TO ACQUIRE
BYRUM LITHOGRAPHING OF COLUMBUS, OHIO

Houston, Texas - September 8, 1999 - Consolidated Graphics, Inc. (NYSE:CGX) announced today that it has signed a letter of intent to acquire Byrum Lithographing Co., a full-service, high-quality commercial printer in Columbus, Ohio. Byrum's printing services offer the latest in advanced printing technology, including pre-press document manipulation, up to six-color printing, and full-service bindery and fulfillment services. Bob Schumacher, President, will continue to lead Byrum upon completion of the transaction.

Joe R. Davis, Chairman and Chief Executive Officer of Consolidated Graphics, commented, "Byrum is dedicated to providing customers with print solutions and exceptional customer service through superior printing technology. This is a strategy shared by all of our companies as we continually employ the latest technology to offer superior quality and efficient and timely service. We welcome Bob Schumacher and his team to our organization."

Bob Schumacher commented, "Providing a quality product and superior service has been Byrum's goal for over 50 years. With Consolidated Graphics' managerial expertise, financial strength and purchasing power, Byrum will continue to satisfy the demands of our customers well into the future."

Consolidated Graphics, Inc. is the fastest growing printing company in the United States. A consolidator in a highly fragmented industry, the Company adds value to its acquisitions through managerial and operational expertise, financial strength and economies of scale. Upon completion of pending acquisitions, Consolidated Graphics will have companies operating in 25 states with annualized revenues in excess of \$670 million. For more information, visit the Company's website at www.consolidatedgraphics.com.

This press release contains forward-looking statements which involve known and unknown risks, uncertainties or other factors that could cause actual results to materially differ from the results, performance or other expectations implied by these forward-looking statements. Consolidated Graphics' expectations regarding run-rate revenues assume, among other things, completion of pending acquisitions, general economic conditions, continued demand for its product, the availability of raw materials, retention of its key management and operating personnel, as well as other factors detailed in Consolidated Graphics' filings with the Securities and Exchange Commission.

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FOR: Consolidated Graphics, Inc.

APPROVED BY: Ronald E. Hale, Jr.
Vice President & Treasurer
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FOR IMMEDIATE RELEASE

CONSOLIDATED GRAPHICS TO ACQUIRE KEYS PRINTING COMPANY
OF GREENVILLE, SOUTH CAROLINA

Houston, Texas - September 10, 1999 - Consolidated Graphics, Inc. (NYSE:CGX) announced today that it has signed a letter of intent to acquire Keys Printing Co., a full-service commercial printer located in Greenville, South Carolina. Ben Keys will continue to lead the company upon completion of the transaction.

Keys provides a complete range of printing services including electronic pre-press, up to six-color printing, and post-press capabilities. The company serves the Greenville/Spartanburg region in South Carolina, the state's largest print market. Founded in 1869, Keys is South Carolina's oldest continuous business operation.

Joe R. Davis, Chairman and Chief Executive Officer of Consolidated Graphics, commented, "With the acquisition of Keys Printing, we add not only a profitable, well-run printing company but a recognized industry leader as well. Under the leadership of Ben Keys, the company received the prestigious NAPL Management Plus Award for each of the past three years. We welcome this successful company to our organization and look forward to benefiting from their experience and providing them the resources to continue their success in the future."

Ben Keys commented, "Throughout our history, we have relied on our strong reputation for providing customers with efficient service and quality print products. Consolidated Graphics is the industry leader, and we were drawn to their success and plans for future growth. We are very pleased to be joining this strong group of printing professionals."

Consolidated Graphics, Inc. is the fastest growing printing company in the United States. A consolidator in a highly fragmented industry, the Company adds value to its acquisitions through managerial and operational expertise, financial strength and economies of scale. Upon completion of pending

acquisitions, Consolidated Graphics will have companies operating in 25 states with annualized revenues in excess of \$680 million. For more information, visit the Company's website at www.consolidatedgraphics.com.

This press release contains forward-looking statements which involve known and unknown risks, uncertainties or other factors that could cause actual results to materially differ from the results, performance or other expectations implied by these forward-looking statements. Consolidated Graphics' expectations regarding run-rate revenues assume, among other things, completion of pending acquisitions, general economic conditions, continued demand for its product, the availability of raw materials, retention of its key management and operating personnel, as well as other factors detailed in Consolidated Graphics' filings with the Securities and Exchange Commission.

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