

SECURITIES AND EXCHANGE COMMISSION

FORM NT 10-Q

Notice under Rule 12b25 of inability to timely file all or part of a form 10-Q or 10-QSB

Filing Date: **2004-08-12** | Period of Report: **2004-06-30**
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FILER

PROTOSOURCE CORP

CIK: **932772** | IRS No.: **770190772** | State of Incorpor.: **CA** | Fiscal Year End: **1231**
Type: **NT 10-Q** | Act: **34** | File No.: **000-25594** | Film No.: **04969041**
SIC: **7373** Computer integrated systems design

Mailing Address

*2800 28TH STREET SUITE 170
SANTA MONICA CA 90405*

Business Address

*2300 TULARE STREET
SUITE 210
FRESNO CA 93721
3103149801*

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 12b-25

Commission File Number 000-25594

NOTIFICATION OF LATE FILING

Form 10-K Form 11-K Form 20-F Form 10-Q
 Form N-SAR

For Period Ended: June 30, 2004

Transition Report on Form 10-K Transition Report on Form 10-Q
 Transition Report on Form 20-F Transition Report on Form N-SAR

For the Transition Period Ended:

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

PART I
REGISTRANT INFORMATION

Full name of registrant	ProtoSource Corporation
Former name if applicable	
Address of principal executive office	One Bethlehem Plaza
City, state and zip code	Bethlehem, Pennsylvania 18018

PART II
RULE 12b-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25 (b), the following should be completed. (Check box if appropriate.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form 10-Q, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III
NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period.

The registrant is in the process of preparing and reviewing the financial information of the Company on a consolidated basis. The process of compiling and disseminating the information required to be included in the Form 10-QSB, could not be completed without incurring undue hardship and expense.

PART IV
OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Peter Wardle	(610)	814-0550
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(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Revenues for the three months ended June 30, 2004, were \$428,819, compared to none for the same period last year. There were no operations resulting in sales during the course of 2003. Protosource's focus during 2003 had been on financing and completing the P2i Newspaper merger. 2004 revenues are entirely from P2i Newspaper LLC, a post-merger subsidiary of Protosource.

ProtoSource Corporation

Name of Registrant as Specified in Charter.

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: August 6, 2004

By: /s/ PETER WARDLE

Peter Wardle,
Chief Executive Officer