

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2013-01-15** | Period of Report: **2013-01-15**
SEC Accession No. [0001339048-13-000004](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

Western Refining, Inc.

CIK: **1339048** | IRS No.: **203472415** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-32721** | Film No.: **13531035**
SIC: **2911** Petroleum refining

Mailing Address

6500 TROWBRIDGE DRIVE
EL PASO TX 79905

Business Address

6500 TROWBRIDGE DRIVE
EL PASO TX 79905
(915) 775-3488

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 15, 2013



WESTERN REFINING, INC.
(Exact name of Registrant as specified in its charter)

**Delaware
(State or other jurisdiction
of incorporation)**

**001-32721
(Commission
File Number)**

**20-3472415
(IRS Employer Identification
Number)**

**123 West Mills Avenue, Suite 200
El Paso, Texas 79901
(Address of principal executive offices and zip code)
(915) 534-1400
(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01 Other Events.

On January 15, 2013, the Board of Directors of Western Refining, Inc. (the "Company") approved a cash dividend of \$0.12 per share of common stock for the first quarter of 2012. The dividend will be paid on February 14, 2013, to shareholders of record at the close of market on January 30, 2013. On January 15, 2013, the Company issued a press release announcing this cash dividend. A copy of this press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information contained in this Current Report on Form 8-K (including the exhibit) is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. The information contained in this Current Report on Form 8-K shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in any such filing.

Item 9.01 Financial Statements and Other Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated January 15, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WESTERN REFINING, INC.

By: /s/ Gary R. Dalke

Name: Gary R. Dalke

Title: Chief Financial Officer

Dated: January 15, 2013

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated January 15, 2013

Investor and Analyst Contact:

Jeffrey S. Beyersdorfer
(602) 286-1530

Media Contact:

Gary W. Hanson
(602) 286-1777

WESTERN REFINING DECLARES DIVIDEND OF \$0.12 PER SHARE

EL PASO, Texas - January 15, 2013 - Western Refining, Inc. (NYSE:WNR) today announced its Board of Directors approved a \$0.12 per share dividend for the first quarter of 2013. The dividend will be paid on February 14, 2013, to shareholders of record on January 30, 2013.

Jeff Stevens, Western's President and Chief Executive Officer, commented, "This is the second dividend increase since the first quarter of 2012 and represents a 50% increase from the fourth quarter 2012 dividend. Our Board of Directors is committed to continuing to return capital to our shareholders. This increased dividend reflects the Company's confidence in the continued strength of the margin environment and the investments we are making in our business."

About Western Refining

Western Refining, Inc. is an independent refining and marketing company headquartered in El Paso, Texas. Western operates refineries in El Paso, and Gallup, New Mexico. Western's asset portfolio also includes stand alone refined products terminals in Albuquerque and Bloomfield, New Mexico; asphalt terminals in Phoenix and Tucson, Arizona, Albuquerque, and El Paso; retail service stations and convenience stores in Arizona, Colorado, New Mexico and Texas; a fleet of crude oil and finished product truck transports; and wholesale petroleum products operations in Arizona, California, Colorado, Maryland, Nevada, New Mexico, Texas, and Virginia. More information about the Company is available at www.wnr.com.

Cautionary Statement on Forward-Looking Statements

This press release contains forward-looking statements which are protected as forward looking statements under the Private Securities Litigation Reform Act of 1995. The forward-looking statements contained herein include statements about future: commitment to return cash to shareholders, strength of the margin environment, and investments in our business. These statements are subject to the general risks inherent in our business and may or may not be realized. Additional information relating to the uncertainties affecting Western's business is contained in its filings with the Securities and Exchange Commission. The forward-looking statements are only as of the date made, and Western does not undertake any obligation to (and expressly disclaims any obligation to) update any forward-looking statements to reflect events or circumstances after the date such statements were made, or to reflect the occurrence of unanticipated events.