

# SECURITIES AND EXCHANGE COMMISSION

## FORM NSAR-A

Semi-annual report for management companies filed on Form N-SAR

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### FILER

#### MERGER FUND

CIK: **701804** | IRS No.: **146117490** | State of Incorpor.: **MA** | Fiscal Year End: **1130**  
Type: **NSAR-A** | Act: **40** | File No.: **811-03445** | Film No.: **04816391**

Mailing Address  
*FIRSTAR TRUST COMPANY  
615 E. MICHIGAN ST.  
MILWAUKEE WI 53202*

Business Address  
*615 E MICHIGAN ST  
100 SUMMIT LAKE DR  
MILWAUKEE WI 53202  
414-287-38*

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SIGNATURE FREDERICK GREEN  
TITLE PRESIDENT