

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

BOSTON GAS CO

CIK: [13390](#) | IRS No.: [041103580](#) | State of Incorporation: **MA** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: [033-53858](#) | Film No.: [94501172](#)
SIC: **4922** Natural gas transmission

Business Address
*ONE BEACON ST
BOSTON MA 02108
6177428400*

PRICING SUPPLEMENT NO. B-1

DATED January 10, 1994

(To Prospectus Dated November 2, 1992, Supplement Dated December 10, 1993)

BOSTON GAS COMPANY
MEDIUM - TERM NOTES, SERIES B
(Fixed Rate)

Due from 9 Months to 30 Years from Date of Issue

Interest payable each April 1 and October 1

and at Maturity

Principal Amount: \$5,000,000.00	Issue Price (As a Percentage of Principal Amount): 100%
Original Issue Date January 18, 1994	Interest Rate: 6.93%
Trade Date: January 10, 1994	Net Proceeds to Company: \$ 4,962,500.00
Maturity Date: January 15, 2014	Agent's Commission: \$ 37,500.00

X The Notes cannot be redeemed prior to maturity.

The Notes may be redeemed, at the option of the Company, prior to maturity.

Initial Redemption Date: _____
Initial Redemption Price: _____ %
Annual Redemption Price Reduction: _____ %
until Redemption Price is 100% of the
principal amount