

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **1994-01-21**
SEC Accession No. **0000950162-94-000042**

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NATIONAL EQUITY TRUST UTILITY SERIES 2

CIK: **890136** | State of Incorpor.: **NY** | Fiscal Year End: **1231**
Type: **497J** | Act: **33** | File No.: **033-50096** | Film No.: **94502154**

Business Address
32 OLD SLIP - FINANCIAL
SQUARE
C/O PRUDENTIAL
SECURITIES INC.
NEW YORK NY 10292

Rule 497(j)
Registration No. 33-50096

Pursuant to Rule 497(j) promulgated under the Securities Act of 1933, the Registrant, National Equity Trust, Utility Series 2, hereby certifies as follows:

- 1) the form of prospectus that would have been filed under paragraph (b) of Rule 497 does not differ from that contained in the most recent amendment to the registration statement, and
- 2) the text of the said amendment to the registration statement has been filed electronically.

NATIONAL EQUITY TRUST,
Utility Series 2

By: Prudential Securities Incorporated
(Depositor)

Richard R. Hoffmann
Richard R. Hoffmann
Authorized Signatory