

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1994-01-13**
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FILER

LEE SARA CORP

CIK: **23666** | IRS No.: **362089049** | State of Incorporation: **MD** | Fiscal Year End: **0630**
Type: **424B2** | Act: **33** | File No.: **033-60152** | Film No.: **94501309**
SIC: **2013** Sausages & other prepared meat products

Business Address
*THREE FIRST NATL PLZ STE
4600
CHICAGO IL 60602
3127262600*

PRICING SUPPLEMENT NO. 34 DATED JANUARY 12, 1994
TO PROSPECTUS DATED APRIL 6, 1993 AND PROSPECTUS SUPPLEMENT DATED APRIL 13, 1993

SARA LEE CORPORATION
Medium-Term Notes, Series A
(Fixed Rate)

<TABLE>

<p><S></p> <p>Principal Amount: \$5,000,000 Issue Price: 100.293% Commission of Selling Agents: 0.350% Net Proceeds to Issuer: 99.943% Interest Rate: 4.90% Selling Agents: Lehman Brothers Trade Date: January 12, 1994</p>	<p><C></p> <p>Issue Date: January 20, 1994 Stated Maturity: October 30, 1997 Specified Currency: U.S. Dollars Form: <input checked="" type="checkbox"/> Global <input type="checkbox"/> Certificated</p>
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<p>Interest Payment Dates: <input checked="" type="checkbox"/> As specified in Prospectus Supplement <input type="checkbox"/> Other (specify) _____</p> <p>Regular Record Date: <input checked="" type="checkbox"/> As specified in Prospectus Supplement <input type="checkbox"/> Other (specify) _____</p> <p>Original Issue Discount Note: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Original Issue Discount _____ % Yield to Maturity: _____ % Repurchase Price (for Discount Securities): _____</p> <p>Other Provisions:</p>	<p>Amortizing Notes: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Each payment of principal of, and interest on, the Notes will be made: <input type="checkbox"/> Quarterly <input type="checkbox"/> Semiannually <input type="checkbox"/> Other (specify) _____</p> <p>Interest rate may be reset: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Terms of reset: _____</p> <p>Redemption Information:</p> <p>Repayment Information</p>
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<CAPTION>

The aggregate principal amount of this offering is U.S. \$ 5,000,000 and relates only to Pricing Supplement No. 34. Medium-Term Notes, Series A, may be issued by the Company in the aggregate principal amount of up to U.S. \$600,000,000 or the equivalent in foreign currencies or foreign currency units. To date, including this offering, an aggregate of U.S. \$ 551,000,000 or the equivalent in foreign currency or foreign currency units of Medium-Term Notes, Series A, have been issued.

<p><S></p> <p>TYPE OF SALE: <input checked="" type="checkbox"/> As Agent <input type="checkbox"/> As Principal</p>	<p><C></p> <p>IF PRINCIPAL TRANSACTION, REOFFERING AT: <input type="checkbox"/> varying prices related to prevailing market prices at the time of resale <input type="checkbox"/> fixed public offering prices of _____ % of Principal Amount</p>
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[Insert additional tax disclosure, if necessary]