

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: 2005-05-02 | Period of Report: 2005-04-29
SEC Accession No. 0000866970-05-000040

(HTML Version on secdatabase.com)

FILER

LIGHTING SCIENCE GROUP CORP

CIK: 866970 | IRS No.: 232596710 | State of Incorporation: DE | Fiscal Year End: 1231
Type: 8-K | Act: 34 | File No.: 000-20354
SIC: 8051 Skilled nursing care facilities

Mailing Address
2100 MCKINNEY AVENUE
SUITE 1555
DALLAS TX 75201

Business Address
2100 MCKINNEY AVENUE
SUITE 1555
DALLAS TX 75201
2143823630

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

April 29, 2005
Date of report (Date of earliest event reported)



LIGHTING SCIENCE GROUP CORPORATION

(Exact name of registrant as specified in its charter)

Delaware	000-20354	23-2596710
(State or other jurisdiction of incorporation)	(Commission file number)	(I.R.S. employer identification no.)

2100 McKinney Avenue, Suite 1555, Dallas, Texas 75201
(Address of principal executive offices)

(214) 382-3630
(Registrant's telephone number, including area code)

The Phoenix Group Corporation
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD

Lighting Science Group Corporation published a press release dated April 29, 2005 announcing that Ron Lusk, Chairman & CEO, and Kate Blackmon, Vice President - Sales, will make a presentation at the Next Generation Energy Conference sponsored by Merriman Curhan Ford & Co. on May 3, 2005 at 9:30 AM. The conference will be held at the St. Regis Hotel in Manhattan.

A copy of the materials (in the form of a PowerPoint presentation) to be presented at the conference may be found on the web site of Lighting Science Group Corporation at www.lsgc.com/merriman.htm.

Note: Information in this report furnished pursuant to Item 7 shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. The information in this current report shall not be incorporated by reference into any registration statement pursuant to the Securities Act of 1933, as amended. The furnishing of the information in this current report is not intended to, and does not, constitute a representation that such furnishing is required by Regulation FD or that the information this current report contains is material investor information that is not otherwise publicly available.

Item 9.01 Financial Statements and Exhibits

Exhibit No.	Description
99.1	Press release dated April 29, 2005

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lighting Science Group Corporation

By: /s/ Ronald E. Lusk

Ronald E. Lusk

Chairman of the Board and Chief Executive Officer

Date: April 29, 2005

LIGHTING SCIENCE GROUP TO PRESENT AT THE MERRIMAN CURHAN FORD & CO. NEXT GENERATION ENERGY CONFERENCE ON MAY 3, 2005

DALLAS, TX — April 29 , 2005 — Lighting Science Group Corporation (OTC:LSGP.PK) today announced that Ron Lusk, Chairman & CEO, and Kate Blackmon, Vice President - Sales, will present at Merriman Curhan Ford & Co.'s Next Generation Energy Conference on May 3, 2005 at 9:30 a.m. This event will be held at the St. Regis Hotel in Manhattan.

More information about the conference can be found at: <http://www.mcfco.com/nge/>.

About Lighting Science Group Corporation

Lighting Science Group Corporation (www.lsgc.com) designs and sells energy efficient lighting solutions based on Optimized Digital Lighting™ (ODL™) technology. The Company's patent-pending designs and manufacturing processes enable affordable, efficient and long lasting LED bulbs to be quickly deployed in existing lighting applications and produce immediate cost savings and environmental benefits.

Certain statements in the presentation referenced in this press release constitute "forward-looking statements" relating to Lighting Science Group Corporation within the meaning of the Private Securities Litigation Reform Act of 1995. All statements regarding future events, our financial performance and operating results, our business strategy and our financing plans are forward-looking statements. In some cases you can identify forward-looking statements by terminology such as "may," "will," "would," "should," "could," "expect," "intend," "plan," "anticipate," "believe," "estimate," "predict," "potential" or "continue," the negative of such terms or other comparable terminology. These statements are only predictions. Known and unknown risks, uncertainties and other factors could cause actual results to differ materially from those contemplated by the statements. In evaluating these statements, you should specifically consider various factors that may cause our actual results to differ materially from any forward-looking statements.

Lighting Science, "Optimized Digital Lighting" and "ODL" are trademarks of Lighting Science Group Corporation.

Contacts:

Ron Lusk, Chairman & CEO
Lighting Science Group Corporation
214-382-3630

Investor Relations Counsel:

The Equity Group Inc.
Lauren Barbera
212-836-9610
LBarbera@equityny.com

#####