

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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### FILER

#### CATERPILLAR FINANCIAL SERVICES CORP

CIK: **764764** | IRS No.: **371105865** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **033-49971** | Film No.: **94516397**  
SIC: **6153** Short-term business credit institutions

Mailing Address  
3322 WEST END AVENUE  
NASHVILLE TN 37203-0988

Business Address  
3322 WEST END AVENUE  
NASHVILLE TN 37203-0988  
6153865800

Registration No. 33-49971 Rule 424 (b) (2)  
Pricing Supplement No. 033  
Dated: March 16, 1994

Caterpillar Financial Services Corporation  
Medium-Term Notes, Series E  
(Floating Rate)  
With Maturities of 9 Months or More from Date of Issue

Principal Amount: \$20,000,000. Initial Interest Rate: 3.65000% w/o spread Maturity Date: 03/17/95

Original Issue Date: 03/17/94 Index Maturity: Quarterly Spread +/-: +19.0 b.p.

Specified Currency: x U.S. dollars Option to Elect Payment in U.S. dollars Authorized Denominations (only applicable if Specified Currency is other than U.S. dollars):  
\_ Other: \_\_\_\_\_ (only applicable if Specified Currency is other than U.S. dollars):

The Note is a: X Global Note N/A  
\_ Certificated Note (only applicable if Specified Currency is other than U.S. dollars)

Exchange Rate Agent (if other than Morgan Guaranty Trust Company of New York): N/A

Spread Multiplier: N/A

Interest Rate Basis or Bases: 3 Month "Treasury Bills- Auction Average"  
\*See Other Terms

LIBOR Source (only applicable if LIBOR Interest Rate Basis): N/A

\_ Reuters \_ Telerate

Maximum Interest Rate: N/A Interest Payment Period: Quarterly

Interest Payment Dates: The 17th day of each March, June, September, December, and at maturity.

Minimum Interest Rate: 0.00%

Interest Rate Reset Option: \_ Yes x No

Optional Reset Dates (only applicable if option to reset spread or spread multiplier): N/A

Basis for Interest Rate Reset (only applicable if option to reset spread or spread multiplier): N/A

Minimum Interest Rate: N/A Interest Payment Dates: N/A

Stated Maturity Extension Option:  Yes  No

Extension Period(s) and Final Maturity Date (only applicable if option to extend stated maturity): N/A

Basis for Interest Rate During Extension Period (only applicable if option to extend stated maturity): N/A

Historical Exchange Rate (only applicable if Specified Currency other than U.S. dollars): N/A

Interest Reset Dates: The Interest will Reset weekly One Business Day immediately following the most recent Treasury Bill Auction. The Interest rate will cut-off Seven Business Days prior to each Interest Payment Date.

Interest Determination Dates: Weekly, on each Treasury Bill Auction Date.

Calculation Agent (if other than Morgan Guaranty Trust Company of New York): N/A

Original Issue Discount Note: Total Amount of OID: N/A Terms of Amortizing  
 Yes  No Notes: N/A

Issue Price (expressed as a percentage of aggregate principal amount): 100%

Redemption Date(s) (including any applicable regular or special record dates): N/A Redemption Price(s): N/A

Repayment Date(s) (including any applicable regular or special record dates): N/A Repayment Price(s): N/A

Other Terms: \*The Three Month "Treasury Bill- Auction Average" rate for a Reset Date will be the H.15 Average 3-Mo. rate available from Telerate Page 56 under the column titled "Avge Invest Yield." The Interest will Reset weekly one (1) Business Day following the most recent T-Bill Auction.

Interest payments shall be the amount of interest accrued to, but excluding, the Interest Payment Dates on the basis of a year of 365 or 366 days, as

applicable. The Interest Rate will Cut-off Seven (7) Business Days prior to each Interest Payment Date.

The interest rates on the Notes may be changed by Caterpillar Financial Services Corporation from time to time, but any such change will not affect the interest rate on any Note ordered prior to the effective date of the change. Prior to the date of this Pricing Supplement, \$539.25MM principal amount of the Notes had been sold at interest rates then in effect.

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Pricing Supplement to Prospectus Supplement dated August 27, 1993  
and Prospectus dated August 19, 1993