

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-K

Current report filing

Filing Date: **2024-08-16** | Period of Report: **2024-08-13**  
SEC Accession No. [0001193125-24-202145](#)

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### FILER

#### **Bellevue Life Sciences Acquisition Corp.**

CIK: [1840425](#) | IRS No.: **845052822** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: [001-41390](#) | Film No.: **241216985**  
SIC: **3841** Surgical & medical instruments & apparatus

Mailing Address  
10900 NE 4TH STREET,  
SUITE 2300  
BELLEVUE WA 98004

Business Address  
10900 NE 4TH STREET,  
SUITE 2300  
BELLEVUE WA 98004  
425-635-7700

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**  
**Pursuant to Section 13 OR 15(d)**  
**of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): August 13, 2024**

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**BELLEVUE LIFE SCIENCES ACQUISITION CORP.**

(Exact Name of Registrant as Specified in Charter)

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**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-41390**  
(Commission  
File Number)

**84-5052822**  
(IRS Employer  
Identification No.)

**10900 NE 4th Street, Suite 2300, Bellevue, WA**  
(Address of Principal Executive Offices)

**98004**  
(Zip Code)

**Registrant's telephone number, including area code (425) 635-7700**

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class                                                                                   | Trading<br>Symbol(s) | Name of each exchange<br>on which registered |
|-------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------|
| Units, each consisting of one share of common stock, one redeemable warrant and one right             | BLACU                | The Nasdaq Stock Market LLC                  |
| Common stock, par value \$0.0001 per share                                                            | BLAC                 | The Nasdaq Stock Market LLC                  |
| Redeemable warrants, exercisable for shares of common stock at an exercise price of \$11.50 per share | BLACW                | The Nasdaq Stock Market LLC                  |
| Right to receive one-tenth (1/10) of one share of common stock                                        | BLACR                | The Nasdaq Stock Market LLC                  |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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**Item 8.01. Other Events.**

On August 13, 2024, \$50,000 was deposited in the trust account in connection with the extension of the date by which the Company must consummate a business combination.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 16, 2024

BELLEVUE LIFE SCIENCES ACQUISITION CORP.

By: /s/ Kuk Hyoun Hwang

Name: Kuk Hyoun Hwang

Title: Chief Executive Officer

**Document and Entity  
Information**

**Aug. 13, 2024**

**Document And Entity Information [Line Items]**

|                                                |                                             |
|------------------------------------------------|---------------------------------------------|
| <u>Amendment Flag</u>                          | false                                       |
| <u>Entity Central Index Key</u>                | 0001840425                                  |
| <u>Document Type</u>                           | 8-K                                         |
| <u>Document Period End Date</u>                | Aug. 13, 2024                               |
| <u>Entity Registrant Name</u>                  | BELLEVUE LIFE SCIENCES ACQUISITION<br>CORP. |
| <u>Entity Incorporation State Country Code</u> | DE                                          |
| <u>Entity File Number</u>                      | 001-41390                                   |
| <u>Entity Tax Identification Number</u>        | 84-5052822                                  |
| <u>Entity Address, Address Line One</u>        | 10900 NE 4th Street                         |
| <u>Entity Address, Address Line Two</u>        | Suite 2300                                  |
| <u>Entity Address, City or Town</u>            | Bellevue                                    |
| <u>Entity Address, State or Province</u>       | WA                                          |
| <u>Entity Address, Postal Zip Code</u>         | 98004                                       |
| <u>City Area Code</u>                          | (425)                                       |
| <u>Local Phone Number</u>                      | 635-7700                                    |
| <u>Written Communications</u>                  | false                                       |
| <u>Soliciting Material</u>                     | false                                       |
| <u>Pre Commencement Tender Offer</u>           | false                                       |
| <u>Pre Commencement Issuer Tender Offer</u>    | false                                       |
| <u>Entity Emerging Growth Company</u>          | true                                        |
| <u>Entity Ex Transition Period</u>             | false                                       |

Units Each Consisting Of One Share Of Common Stock  
One Redeemable Warrant And One Right [Member]

**Document And Entity Information [Line Items]**

|                               |                                                                                              |
|-------------------------------|----------------------------------------------------------------------------------------------|
| <u>Security 12b Title</u>     | Units, each consisting of one share of common<br>stock, one redeemable warrant and one right |
| <u>Trading Symbol</u>         | BLACU                                                                                        |
| <u>Security Exchange Name</u> | NASDAQ                                                                                       |

Common Stock Par Value 0.0001 Per Share [Member]

**Document And Entity Information [Line Items]**

|                               |                                            |
|-------------------------------|--------------------------------------------|
| <u>Security 12b Title</u>     | Common stock, par value \$0.0001 per share |
| <u>Trading Symbol</u>         | BLAC                                       |
| <u>Security Exchange Name</u> | NASDAQ                                     |

Redeemable Warrants Exercisable For Shares Of Common  
Stock At An Exercise Price Of 11.50 Per Share [Member]

**Document And Entity Information [Line Items]**

|                           |                                                                                                             |
|---------------------------|-------------------------------------------------------------------------------------------------------------|
| <u>Security 12b Title</u> | Redeemable warrants, exercisable for shares of<br>common stock at an exercise price of \$11.50 per<br>share |
| <u>Trading Symbol</u>     | BLACW                                                                                                       |

Security Exchange Name

NASDAQ

Right To Receive One Tenth 110 Of One Share Of Common  
Stock [Member]

**Document And Entity Information [Line Items]**

Security 12b Title

Right to receive one-tenth (1/10) of one share of  
common stock

Trading Symbol

BLACR

Security Exchange Name

NASDAQ





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