

SECURITIES AND EXCHANGE COMMISSION

FORM S-8 POS

Post-effective amendment to a S-8 registration statement

Filing Date: **2011-06-16**
SEC Accession No. **0001140361-11-033176**

([HTML Version](#) on [secdatabase.com](#))

FILER

CARACO PHARMACEUTICAL LABORATORIES LTD

CIK: **887708** | IRS No.: **382505723** | State of Incorpor.: **MI** | Fiscal Year End: **0331**
Type: **S-8 POS** | Act: **33** | File No.: **333-104429** | Film No.: **11915127**
SIC: **2834** Pharmaceutical preparations

Mailing Address
*1150 ELIJAH MCCOY DRIVE
DETROIT MI 48202*

Business Address
*1150 ELIJAH MCCOY DR
DETROIT MI 48202
3138718400*

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CARACO PHARMACEUTICAL LABORATORIES,
LTD.

(Exact name of registrant as specified in its charter)

Michigan

(State or other jurisdiction of incorporation or organization)

38-2505723

(I.R.S. Employer Identification No.)

1150 Elijah McCoy Drive
Detroit, Michigan 48202
Telephone: (313) 871-8400

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

1993 Stock Option Plan
1999 Equity Participation Plan

(Full title of the plans)

GP. Singh, Chief Executive Officer
1150 Elijah McCoy Drive
Detroit, Michigan 48202
Telephone: (313) 871-8400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company

DEREGISTRATION OF SECURITIES

Caraco Pharmaceutical Laboratories, Ltd. ("Caraco") is filing this Post-Effective Amendment No. 1 to deregister unsold shares of common stock of Caraco that were registered under the Registration Statement on Form S-8 originally filed on April 10, 2003 (Registration No. 333-104429) (the "Registration Statement") for issuance pursuant to the 1993 Stock Option Plan, as amended, and the 1999 Equity Participation Plan, as amended (collectively, the "Plans"). The Registration Statement registered a total of 3,262,375 shares issuable pursuant to the Plans

On June 14, 2011, Caraco completed its merger (the "Merger") with Sun Laboratories, Inc., a Michigan corporation, pursuant to an Agreement and Plan of Merger, dated as of February 21, 2011. In connection with the Merger, Caraco hereby removes from registration the securities of Caraco registered but unsold under the Registration Statement.
