

SECURITIES AND EXCHANGE COMMISSION

FORM UPLOAD

SEC-originated letters to filers

Filing Date: **2005-05-02**
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FILED FOR

COPYTELE INC

CIK: **715446** | IRS No.: **112622630** | State of Incorporation: **DE** | Fiscal Year End: **0606**

Type: **UPLOAD**

SIC: **3577** Computer peripheral equipment, nec

Mailing Address

900 WALT WHITMNA ROAD
HUNTINGTON STATION NY
11746

Business Address

900 WALT WHITMAN RD
HUNTINGTON STATION NY
11746
5165495900

Mail Stop 4-06

May 2, 2005

Henry P. Herms
Director, Chief Financial Officer
and Vice President - Finance
CopyTele, Inc.
900 Walt Whitman Road
Melville, New York 11747

RE: CopyTele, Inc. (file no. 033-86352)
Form 10-K: for the Year Ended October 31, 2004
Form 10-K/A: for the Year Ended October 31, 2004
Form 10-Q: For the Quarterly Period Ended January 31,
2005

Dear Mr. Herms,

We have completed our review of your Form 10-K and related filings
and do not, at this time, have any further comments.

Very truly yours,

Craig Wilson
Senior Assistant Chief

Accountant

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CopyTele, Inc.
April 28, 2005
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