

# SECURITIES AND EXCHANGE COMMISSION

## FORM N-8A

Initial notification of registration under section 8(a) filed on Form N-8A

Filing Date: **1994-01-06**  
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### FILER

#### **MERRILL LYNCH KECALP L P 1994**

CIK: **916788** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **N-8A** | Act: **40** | File No.: **811-07137** | Film No.: **94500587**

Business Address  
WORLD FINANCIAL CENTER  
SOUTH TOWER  
225 LIBERTY STREET  
NEW YORK NY 10080-6123  
2122367302

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.

FORM N-8A

NOTIFICATION OF REGISTRATION  
FILED PURSUANT TO SECTION 8(a) OF  
THE INVESTMENT COMPANY ACT OF 1940

The undersigned investment company hereby notifies the Securities and Exchange Commission that it registers under and pursuant to the provision of Section 8(a) of the Investment Company Act of 1940 and in connection with such notification of registration submits the following information:

Name: MERRILL LYNCH KECALP L.P. 1994

Address of Principal Business Office (No. & Street, City, State, and Zip Code):

World Financial Center - South Tower  
225 Liberty Street  
New York, New York 10080-6123

Telephone Number (including area code): (1-212) 236-7302

Name and address of agent for service of process:

Rosemary T. Berkery  
KECALP Inc.  
World Financial Center - North Tower  
250 Vesey Street  
New York, New York 10281-1334

Check Appropriate Box:

Registrant is filing a Registration Statement pursuant to Section 8(b) of the Investment Company Act of 1940 concurrently with the filing of Form N-8A:

YES /X/

NO / /

SIGNATURES

Form of signature if registrant is an unincorporated investment company not having a board of directors:

Pursuant to the requirement of the Investment Company Act of 1940, the General Partner of the registrant has caused this notification of registration to be duly signed on behalf of the registrant in the City of New York in the State of New York on the 6th day of January, 1994.

Signature: Merrill Lynch KECALP L.P. 1994

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(Name of Registrant)

By: KECALP Inc., General Partner

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(Name of Sponsor)

By: /s/ James V. Caruso

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(James V. Caruso, Vice  
President and Director  
KECALP Inc.)

Attest:

/s/ Margaret E. Nelson

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(Margaret E. Nelson,  
Secretary KECALP Inc.)