

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1994-01-10**  
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### FILER

#### LEE SARA CORP

CIK: **23666** | IRS No.: **362089049** | State of Incorporation: **MD** | Fiscal Year End: **0630**  
Type: **424B2** | Act: **33** | File No.: **033-60152** | Film No.: **94500922**  
SIC: **2013** Sausages & other prepared meat products

Business Address  
*THREE FIRST NATL PLZ STE  
4600  
CHICAGO IL 60602  
3127262600*

PRICING SUPPLEMENT NO. 31 DATED January 5, 1994  
TO PROSPECTUS DATED APRIL 6, 1993 AND PROSPECTUS SUPPLEMENT DATED APRIL 13, 1993

SARA LEE CORPORATION  
Medium-Term Notes, Series A  
(Fixed Rate)

<TABLE>

<p>&lt;S&gt;</p> <p>Principal Amount: \$11,000,000  Issue Price: 99.681%  Commission of Selling Agents: NIL  Net Proceeds to Issuer: 99.681%  Interest Rate: 4.80%  Selling Agents: Goldman Sachs  Trade Date: January 5, 1994</p>	<p>&lt;C&gt;</p> <p>Issue Date: January 12, 1994  Stated Maturity: January 13, 1997  Specified Currency: U.S. Dollars  Form: <input checked="" type="checkbox"/> Global  <input type="checkbox"/> Certificated</p>
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<p>Interest Payment Dates:  <input checked="" type="checkbox"/> As specified in Prospectus Supplement  <input type="checkbox"/> Other (specify) _____</p> <p>Regular Record Date:  <input checked="" type="checkbox"/> As specified in Prospectus Supplement  <input type="checkbox"/> Other (specify) _____</p> <p>Original Issue Discount Note:  <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Original Issue Discount _____ %  Yield to Maturity: _____ %  Repurchase Price (for Discount Securities):</p>	<p>Amortizing Notes:  <input type="checkbox"/> Yes  <input checked="" type="checkbox"/> No</p> <p>Each payment of principal of, and interest on,  the Notes will be made:  <input type="checkbox"/> Quarterly  <input type="checkbox"/> Semiannually  <input type="checkbox"/> Other (specify) _____</p> <p>Interest rate may be reset: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  Terms of reset:</p> <p>Redemption Information:</p>
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Other Provisions:

Repayment Information

<CAPTION>

The aggregate principal amount of this offering is U.S. \$ 11,000,000 and relates only to Pricing Supplement No. 31. Medium-Term Notes, Series A, may be issued by the Company in the aggregate principal amount of up to U.S. \$600,000,000 or the equivalent in foreign currencies or foreign currency units. To date, including this offering, an aggregate of U.S. \$ 506,000,000 or the equivalent in foreign currency or foreign currency units of Medium-Term Notes, Series A, have been issued.

<p>&lt;S&gt;</p> <p>TYPE OF SALE:  <input type="checkbox"/> As Agent  <input checked="" type="checkbox"/> As Principal</p>	<p>&lt;C&gt;</p> <p>IF PRINCIPAL TRANSACTION, REOFFERING AT:  <input checked="" type="checkbox"/> varying prices related to prevailing market prices at the time of resale  <input type="checkbox"/> fixed public offering prices of _____ % of Principal Amount</p>
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</TABLE>

[Insert additional tax disclosure, if necessary]

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