

SECURITIES AND EXCHANGE COMMISSION

**FORM 424B2**

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1994-01-10**  
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**FILER**

**LEE SARA CORP**

CIK: **23666** | IRS No.: **362089049** | State of Incorporation: **MD** | Fiscal Year End: **0630**  
Type: **424B2** | Act: **33** | File No.: **033-60152** | Film No.: **94500921**  
SIC: **2013** Sausages & other prepared meat products

Business Address  
*THREE FIRST NATL PLZ STE  
4600  
CHICAGO IL 60602  
3127262600*

PRICING SUPPLEMENT NO. 33 DATED JANUARY 7, 1994  
TO PROSPECTUS DATED APRIL 6, 1993 AND PROSPECTUS SUPPLEMENT DATED APRIL 13, 1993SARA LEE CORPORATION  
Medium-Term Notes, Series A  
(Fixed Rate)

&lt;TABLE&gt;

<S> Principal Amount: \$20,000,000 Issue Price: 99.735% Commission of Selling Agents: NIL Net Proceeds to Issuer: 99.735% Interest Rate: 4.65% Selling Agents: Goldman Sachs Trade Date: January 7, 1994	<C> Issue Date: January 14, 1994 Stated Maturity: January 14, 1997 Specified Currency: U.S. Dollars Form: <input checked="" type="checkbox"/> Global <input type="checkbox"/> Certificated
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Interest Payment Dates: <input checked="" type="checkbox"/> As specified in Prospectus Supplement <input type="checkbox"/> Other (specify) _____ Regular Record Date: <input checked="" type="checkbox"/> As specified in Prospectus Supplement <input type="checkbox"/> Other (specify) _____ Original Issue Discount Note: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Original Issue Discount _____ % Yield to Maturity: _____ % Repurchase Price (for Discount Securities): _____	Amortizing Notes: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Each payment of principal of, and interest on, the Notes will be made: <input type="checkbox"/> Quarterly <input type="checkbox"/> Semiannually <input type="checkbox"/> Other (specify) _____ Interest rate may be reset: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Terms of reset: Redemption Information: Repayment Information
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Other Provisions:

&lt;CAPTION&gt;

The aggregate principal amount of this offering is U.S. \$ 20,000,000 and relates only to Pricing Supplement No. 33. Medium-Term Notes, Series A, may be issued by the Company in the aggregate principal amount of up to U.S. \$600,000,000 or the equivalent in foreign currencies or foreign currency units. To date, including this offering, an aggregate of U.S. \$ 546,000,000 or the equivalent in foreign currency or foreign currency units of Medium-Term Notes, Series A, have been issued.

<S> TYPE OF SALE: <input type="checkbox"/> As Agent <input checked="" type="checkbox"/> As Principal	<C> IF PRINCIPAL TRANSACTION, REOFFERING AT: <input checked="" type="checkbox"/> varying prices related to prevailing market prices at the time of resale <input type="checkbox"/> fixed public offering prices of _____ % of Principal Amount
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&lt;/TABLE&gt;

[Insert additional tax disclosure, if necessary]

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