

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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CATERPILLAR FINANCIAL SERVICES CORP

CIK: **764764** | IRS No.: **371105865** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-49971** | Film No.: **94500493**
SIC: **6153** Short-term business credit institutions

Mailing Address
3322 WEST END AVENUE
NASHVILLE TN 37203-0988

Business Address
3322 WEST END AVENUE
NASHVILLE TN 37203-0988
6153865800

Registration No. 33-49971 Rule 424 (b) (2)
Pricing Supplement No. 025
Dated: January 05, 1994

Caterpillar Financial Services Corporation
Medium-Term Notes, Series E
(Floating Rate)
With Maturities of 9 Months or More from Date of Issue

Principal Amount: \$12,000,000. Initial Interest Rate: 4.25% *See Other Terms Maturity Date: 01/08/96

Original Issue Date: 01/06/94 Index Maturity: Quarterly Spread +/-: * See Other Terms

Specified Currency: x U.S. dollars Option to Elect Payment in U.S. dollars Authorized Denominations (only applicable if Specified Currency is other than U.S. dollars):
_ Other: _____ (only applicable if Specified Currency is other than U.S. dollars):

The Note is a: X Global Note N/A
_ Certificated Note (only applicable if Specified Currency is other than U.S. dollars)

Exchange Rate Agent (if other than Morgan Guaranty Trust Company of New York): N/A

Spread Multiplier: N/A

Interest Rate Basis or Bases: 2 Year Mid-Market Italian Swap Rate
*See Other Terms

LIBOR Source (only applicable if LIBOR Interest Rate Basis): N/A

_ Reuters _ Telerate

Maximum Interest Rate: N/A Interest Payment Period: Quarterly

Interest Payment Dates: The 6th day of each January, April, July, October, and at maturity.

Minimum Interest Rate: 0.00%

Interest Rate Reset Option: _ Yes x No

Optional Reset Dates (only applicable if option to reset spread or spread multiplier): N/A

Basis for Interest Rate Reset (only applicable if option to reset spread or spread multiplier): N/A

Minimum Interest Rate: N/A

Interest Payment Dates: N/A

Stated Maturity Extension Option: Yes No

Extension Period(s) and Final Maturity Date (only applicable if option to extend stated maturity): N/A

Basis for Interest Rate During Extension Period (only applicable if option to extend stated maturity): N/A

Historical Exchange Rate (only applicable if Specified Currency other than U.S. dollars): N/A

Interest Reset Dates: The Interest Reset Dates will be the 6th day of each January, April, July, and October.

Interest Determination Dates: The Interest Rate will be determined by 11 am London time five New York and London Business Days prior to each Interest Reset Date. *See Other Terms.

Calculation Agent (if other than Morgan Guaranty Trust Company of New York): N/A

Original Issue Discount Note: Total Amount of OID: N/A Terms of Amortizing Notes: N/A
 Yes No

Issue Price (expressed as a percentage of aggregate principal amount): 100%

Redemption Date(s) (including any applicable regular or special record dates): N/A

Redemption Price(s): N/A

Repayment Date(s) (including any applicable regular or special record dates): N/A

Repayment Price(s): N/A

Other Terms: *Interest payments shall be the amount of interest accrued to, but excluding, the Interest Payment Dates on the basis of Actual/360 days. For the period from the Issue Date to, but excluding April 6, 1994, interest will accrue on the Notes at a rate equal to 4.25% per annum. For each Interest Period thereafter, interest will accrue on the Notes as follows:

The "Mid-Market 2 Yr. Italian Swap" rate for a Reset Date will be the average of the 2-yr rates available from REUTERS Page ICAS under column "LIT/LIT" by 11 am London time five New York and London business days prior to the Interest Reset date. Rates are quoted on an annual, 30/360 basis vs 6 month Italian LIBOR. The first setting will be five New York and London business days prior to April 06, 1994.

The interest rates on the Notes may be changed by Caterpillar Financial Services Corporation from time to time, but any such change will not affect the interest rate on any Note ordered prior to the effective date of the change. Prior to the date of this Pricing Supplement, \$404.25MM principal amount of the Notes had been sold at interest rates then in effect.

Pricing Supplement to Prospectus Supplement dated August 27, 1993
and Prospectus dated August 19, 1993