

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **1996-12-30** | Period of Report: **1996-12-27**
SEC Accession No. **0000899681-96-000416**

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FILER

TMS MORTGAGE INC

CIK: **906561** | IRS No.: **223217781** | State of Incorporation: **NJ** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **033-58128-35** | Film No.: **96688313**
SIC: **6189** Asset-backed securities

Mailing Address
2840 MORRIS AVENUE
UNION NJ 07083

Business Address
2840 MORRIS AVE
C/O MONEY STORE INC
UNION NJ 07083
9086862000

MONEY STORE D C INC

CIK: **880996** | IRS No.: **222133027** | State of Incorporation: **DC** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **033-44028-03** | Film No.: **96688314**
SIC: **6162** Mortgage bankers & loan correspondents

Mailing Address
2840 MORRIS AVENUE
UNION NJ 07083

Business Address
2840 MORRIS AVENUE
C/O MONEY STORE INC
UNION NJ 07083
9086862000

MONEY STORE KENTUCKY INC

CIK: **881034** | IRS No.: **222459832** | State of Incorporation: **KY** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **033-44028-20** | Film No.: **96688315**
SIC: **6162** Mortgage bankers & loan correspondents

Mailing Address
2840 MORRIS AVENUE
UNION NJ 07083

Business Address
2840 MORRIS AVENUE
C/O MONEY STORE INC
UNION NJ 07083
9086862000

MONEY STORE MINNESOTA INC

CIK: **881037** | IRS No.: **223003495** | State of Incorporation: **MN** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **033-44028-21** | Film No.: **96688316**
SIC: **6162** Mortgage bankers & loan correspondents

Mailing Address
2840 MORRIS AVENUE
UNION NJ 07083

Business Address
2840 MORRIS AVENUE
C/O MONEY STORE INC
UNION NJ 07083
9086862000

MONEY STORE HOME EQUITY CORP

CIK: **881039** | IRS No.: **222522232** | State of Incorporation: **KY** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **033-44028-22** | Film No.: **96688317**
SIC: **6162** Mortgage bankers & loan correspondents

Mailing Address
2840 MORRIS AVENUE
UNION NJ 07083

Business Address
2840 MORRIS AVENUE
UNION NJ 07083
9086862000

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported) December 27, 1996 The
Originators as listed below under a Pooling and Servicing Agreement
dated as of November 30, 1996 providing for the issuance of The
Money Store Asset Backed Certificates, Series 1996-D.

TMS Mortgage Inc.
The Money Store/D.C. Inc.
The Money Store/Kentucky Inc.
The Money Home Equity Corp.
The Money Store/Minnesota Inc.

(Exact name of registrant as specified in its charter)

*

33-98734

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(State or other jurisdiction of
incorporation)

(Commission
File Number)

(IRS Employer
ID Number)

2840 Morris Avenue, Union, New Jersey

07083

(Address of principal executive offices)

(Zip Code)

Registrant's Telephone Number,
including area code:

(908) 686-2000

N/A

(Former name or former address, if changed since last report)

* See Schedule A attached hereto.

Item 5. Other Events

This Current Report on Form 8-K is being filed to file a copy of the consent of Coopers & Lybrand L.L.P., independent public accountants.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

Exhibit No.

23.1 Consent of Coopers & Lybrand, L.L.P.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

The Money Store/Minnesota Inc.
The Money Store/D.C. Inc.
The Money Store/Kentucky Inc.
The Money Store Home Equity Corp.
TMS Mortgage Inc.

By: /s/Morton Dear

Name: Morton Dear
Title: Executive Vice President

Dated: December 27, 1996

Schedule A

Registrant	State of Incorporation	IRS Employer ID Number
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TMS Mortgage Inc.	New Jersey	22-3217781
The Money Store/D.C. Inc.	D.C.	22-2133027
The Money Store/Kentucky Inc.	Kentucky	22-2459832
The Money Store/Home Equity Corp.	Kentucky	22-2522232
The Money Store/Minnesota Inc.	Minnesota	22-3003495

EXHIBIT INDEX

Exhibit	Description of Exhibit
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23.1	Consent of Coopers & Lybrand, L.L.P.

CONSENT OF INDEPENDENT ACCOUNTANTS

We consent to the incorporation by reference in this Prospectus Supplement of our report dated January 22, 1996, on our audits of the consolidated financial statements of MBIA Insurance Corporation and Subsidiaries as of December 31, 1995 and 1994 and for the three years ended December 31, 1995. We also consent to the reference to our firm under the caption "Experts."

/s/
Coopers & Lybrand L.L.P.

December 23, 1996
New York, New York