

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-01-09**
SEC Accession No. [0000040554-13-000003](#)

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SUBJECT COMPANY

GENERAL ELECTRIC CAPITAL CORP

CIK:[40554](#) | IRS No.: **131500700** | State of Incorporation: **CT** | Fiscal Year End: **1231**
Type: **FWP** | Act: **34** | File No.: **333-178262** | Film No.: **13520361**
SIC: **6141** Personal credit institutions

Mailing Address
*3135 EASTON TURNPIKE
FAIRFIELD CT 06828-0001*

Business Address
*3135 EASTON TURNPIKE
FAIRFIELD CT 06828-0001
203-373-2211*

FILED BY

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Filed Under Rule 433, Registration Statement No. 333-178262

Pricing Supplement No. 426 Dated January 07, 2013

(To: Prospectus Dated December 5, 2012 , as supplemented by Prospectus Supplement Dated January 3, 2013)

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1 st Coupon Date | 1 st Coupon Amount | Survivor's Option | Product Ranking |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------------------|-------------------------------|-------------------|------------------------|
| 36966THJ4 | 100.000% | 2.150% | Fixed | 3.050% | SEMI-ANNUAL | 01/15/2026 | 07/15/2013 | \$15.25 | Yes | Senior Unsecured Notes |

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1 st Coupon Date | 1 st Coupon Amount | Survivor's Option | Product Ranking |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------------------|-------------------------------|-------------------|------------------------|
| 36966THK1 | 100.000% | 3.000% | Fixed | 3.700% | SEMI-ANNUAL | 01/15/2033 | 07/15/2013 | \$18.50 | Yes | Senior Unsecured Notes |

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

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|---|---|---|
| <p>General Electric Capital Corporation</p> | <p>Offering Dates: Monday, January 7, 2013 through Thursday, January 10, 2013 Trade Date: Thursday, January 10, 2013 @12:00 PM ET Settlement Date: Tuesday, January 15, 2013 Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc. Agents: BofA Merrill Lynch, Incapital, LLC, Citigroup, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors, LLC The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950. <i>* GE CAPITAL is the registered trademark of General Electric Capital Corporation.</i> <i>InterNotes® is a registered trademark of Incapital Holdings, LLC.</i> <i>All rights reserved.</i></p> | <p>General Electric Capital Corporation GE Capital® InterNotes® Prospectus Supplement Dated January 3, 2013 to Prospectus Dated December 5, 2012</p> |
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