

SECURITIES AND EXCHANGE COMMISSION

FORM N-8A/A

Initial notification of registration under section 8(a) filed on Form N-8A [amend]

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FILER

MERRILL LYNCH ASSET GROWTH FUND INC

CIK: **923270** | State of Incorporation: **MD** | Fiscal Year End: **1231**
Type: **N-8A/A** | Act: **40** | File No.: **811-07183** | Film No.: **94546069**

Business Address
P.O. BOX 9011
C/O MERRILL ASSET
MANAGEMENT
PRINCETON NJ 08543-9011
6092822467

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Amendment No. 2
FORM N-8A

NOTIFICATION OF REGISTRATION FILED PURSUANT TO SECTION 8(a)
OF THE INVESTMENT COMPANY ACT OF 1940

The undersigned investment company hereby notifies the Securities and Exchange Commission that it registers under and pursuant to the provisions of Section 8(a) of the Investment Company Act of 1940 and in connection with such notification of registration submits the following information:

Name:

Merrill Lynch Asset Growth Fund, Inc.*

Address of Principal Business Office
(No. & Street, City, State Zip Code):

800 Scudders Mill Road
Plainsboro, New Jersey 08536-9011

Telephone Number (including area code):

(609) 282-2800

Name and address of agent for service of process:

Arthur Zeikel
Merrill Lynch Asset Growth Fund, Inc.
800 Scudders Mill Road
Plainsboro, New Jersey 08536

Mailing Address: Box 9011
Princeton, New Jersey 08543-9011

Check Appropriate Box:

Registrant is filing a Registration Statement pursuant to Section 8(b) of the Investment Company Act of 1940 concurrently with the filing of Form N-8A: YES /X/ NO / /

* Formerly Merrill Lynch Asset Allocation Growth Fund, Inc.

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SIGNATURES

Pursuant to the requirements of the Investment Company Act of 1940, the Registrant has caused this Amendment to its Notification of Registration to be duly signed on its behalf in the Township of Plainsboro and the State of New Jersey on the ___ day of August, 1994.

MERRILL LYNCH ASSET GROWTH FUND, INC.
(Name of Registrant)

By:/s/ Arthur Zeikel

Arthur Zeikel
President

Attest:/s/ Mark B. Goldfus

Mark B. Goldfus
Secretary

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