

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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FILER

**STATE FARM LIFE & ACCIDENT ASSUR CO VAR LIFE SEP
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[State Farm Life and Accident Assurance Company Letterhead]

May 2, 2005

BY EDGAR

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

RE: State Farm Life and Accident Assurance Company Variable Life Separate
Account (File No. 333-64345)

Ladies and Gentlemen:

On behalf of the above-referenced registrant, and in lieu of filing a statement of additional information pursuant to Rule 497(c) under the Securities Act of 1933, as amended, I hereby certify pursuant to Rule 497(j) that the form of statement of additional information that would have been filed would not have differed from the statement of additional information contained in the registrant's most recent post-effective amendment filed with the Securities and Exchange Commission on April 28, 2005.

Please contact the undersigned at 309-766-4288 if you have any questions about this filing.

Sincerely,

/s/ Kevin L. McMullen

Kevin L. McMullen
Counsel