

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

MASCO CORP /DE/

CIK: **62996** | IRS No.: **381794485** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-05794** | Film No.: **96502812**
SIC: **2511** Wood household furniture, (no upholstered)

Mailing Address
21001 VAN BORN ROAD
TAYLOR MI 48180

Business Address
21001 VAN BORN RD
TAYLOR MI 48180
3132747400

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

January 4, 1996
Date of Report (Date of earliest event reported)

MASCO CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State of other
jurisdiction of
incorporation)

1-5794
(Commission File
Number)

38-1794485
(IRS Employer
Identification
Number)

21001 Van Born Road, Taylor, Michigan
(address of principal executive offices)

48180
(Zip Code)

(313) 274-7400
(Registrant's telephone number, including area code)

Item 5. OTHER EVENTS

On January 4, 1996, the Registrant issued the press release attached as Exhibit 99.a hereto with respect to the proposed divestiture of its Home Furnishings Group.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits. The following exhibit is filed herewith:

99.a Press Release dated January 4, 1996

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MASCO CORPORATION

By: /S/RICHARD G. MOSTELLER
Richard G. Mosteller
Senior Vice President -
Finance

Date: January 11, 1996

EXHIBIT INDEX

99.a Press Release dated January 4, 1996

January 4, 1996

FOR IMMEDIATE RELEASE

MASCO CORPORATION ANNOUNCES TERMINATION OF
MORGAN STANLEY CAPITAL PARTNERS' PARTICIPATION
IN THE PURCHASE OF MASCO'S HOME FURNISHINGS GROUP

MASCO CORPORATION announced that it has agreed with Morgan Stanley Capital Partners to terminate their participation in the purchase of MASCO's Home Furnishings Group. MASCO intends to proceed with its plans to find a purchaser of its home furnishings businesses, and continues to believe that it will obtain a value for these businesses in excess of \$1 billion.

Several potential investors have continued to express significant interest in the acquisition of the Home Furnishings Group, and the Group's operating results through November have equaled or exceeded MASCO's estimates provided to prospective purchasers prior to MASCO's agreement with the Morgan Stanley Capital Partners group.

MASCO's Home Furnishings Group includes such well-known brands as Henredon, Drexel Heritage, Lexington, Universal, Berkline, Bench Craft, Maitland-Smith and Robert Allen Fabrics.

MASCO CORPORATION manufactures home improvement, building and home furnishings products for the home and family.