

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

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**AMERICAN GENERAL HOSPITALITY CORP**

CIK: **1012967** | IRS No.: **752648842** | State of Incorporation: **MD** | Fiscal Year End: **1231**  
Type: **8-A12B** | Act: **34** | File No.: **001-11903** | Film No.: **98669688**  
SIC: **6798** Real estate investment trusts

Business Address  
5605 MACARTHUR BLVD  
STE 1200  
IRVING TX 75038  
9725506800

As filed with the Securities and Exchange Commission on July 22, 1998

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(B) OR (G) OF THE  
SECURITIES EXCHANGE ACT OF 1934

MERISTAR HOTELS & RESORTS, INC.  
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(Exact name of registrant as specified in its charter)

DELAWARE  
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(State of incorporation)

15-0379982  
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(IRS Employer  
Identification No.)

1010 WISCONSIN AVENUE, N.W., WASHINGTON, D.C.  
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(Address of principal executive offices)

20007  
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(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered  
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Name of each exchange on which  
each class is to be registered  
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COMMON STOCK, PAR VALUE  
\$0.01 PER SHARE

NEW YORK STOCK EXCHANGE

RIGHTS TO PURCHASE SERIES A PREFERRED  
STOCK

NEW YORK STOCK EXCHANGE

If this Form relates to the registration of a class of debt securities  
and is effective upon filing pursuant to General Instruction A.(c)(1), please  
check the following box.

If this Form relates to the registration of a class of debt securities

and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A(c)(2), please check the following box. []

Securities to be registered pursuant to Section 12(g) of the Act:

NONE  
(Title of Class)

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ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

Information with respect to the Common Stock of the Registrant and the rights to purchase Series A Preferred Stock of the Registrant is incorporated herein by reference to the section captioned "Description of Capital Stock" in the Company's Registration Statement on Form S-1 (File No. 333-49881), as such may be amended (including by any prospectus filed by the Company pursuant to Rule 424(b) promulgated under the Securities Act of 1933, as amended).

ITEM 2. EXHIBITS.

The securities to be registered are to be registered on the New York Stock Exchange, on which no other securities of the Registrant are registered. In accordance with Part II of the instructions as to exhibits on Form 8-A, the following shall be filed with the New York Stock Exchange:

1. The Registrant's Amendment No. 4 to the Registration Statement on Form S-1 (File No. 333-49881) filed with the Securities and Exchange Commission on June 22, 1998.
2. The Restated Certificate of Incorporation of the Registrant.
3. The By-Laws of the Registrant.
4. Specimen certificate for the Registrant's Common Stock.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

MERISTAR HOTELS & RESORTS, INC.

By: /s/ James A. Calder

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Name: James A. Calder

Title: Chief Financial Officer

Dated: July 22, 1998