

SECURITIES AND EXCHANGE COMMISSION

FORM 10-K/A

Annual report pursuant to section 13 and 15(d) [amend]

Filing Date: **1994-09-22** | Period of Report: **1993-12-31**
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FILER

LG&E ENERGY CORP

CIK: **861388** | IRS No.: **611174555** | State of Incorporation: **KY** | Fiscal Year End: **1231**
Type: **10-K/A** | Act: **34** | File No.: **001-10568** | Film No.: **94549910**
SIC: **4931** Electric & other services combined

Business Address
220 W MAIN ST
P O BOX 32030
LOUISVILLE KY 40232
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SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM 10-K/A

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 (FEE REQUIRED)

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 (NO FEE REQUIRED)

For the fiscal year ended December 31, 1993

Commission file number 1 - 10568

LG&E ENERGY CORP.

(Exact name of registrant as specified in its charter)

Kentucky
(State or other jurisdiction of
incorporation or organization)

61 - 1174555
(I.R.S. Employer
Identification No.)

220 West Main Street
P.O. Box 32030
Louisville, KY
(Address of principal executive offices)

40232
(Zip Code)

(502) 627-2000

(Registrant's telephone number)

Securities registered pursuant to section 12(b) of the Act:

Title of each class	Name of each exchange on which registered
Common Stock, without par value	New York Stock Exchange and
Rights to Purchase Series A Preferred Stock, without par value	Chicago Stock Exchange

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes X No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405

of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. []

As of February 28, 1994, the aggregate market value of the registrant's voting stock held by non-affiliates was \$1,182,187,260 and the number of outstanding shares of the registrant's common stock, without par value, was 32,966,801.

DOCUMENTS INCORPORATED BY REFERENCE

The Company's proxy statement filed with the Commission on March 28, 1994, is incorporated by reference into Part III of this Form 10-K.

LG&E Energy Corp. and Subsidiaries

Amendment to 1993 Form 10-K

The Company is filing this amendment to its Annual Report on Form 10-K for the year ended December 31, 1993 (the "Form 10-K"), to amend Schedule IX - Short-Term Borrowings For the Three Years Ended December 31, 1993, that appeared under Item 14(a)2 of the Form 10-K. The original Schedule IX showed the amount of Other Notes in Column B for 1993 (i.e., the amount outstanding at December 31, 1993) as \$48,065,000. This amendment changes that amount to \$20,000,000. The amended version of Schedule IX appears on the next page.

Schedule IX

LG&E Energy Corp. and Subsidiaries
 Schedule IX - Short-Term Borrowings (As Amended)
 For the Three Years Ended December 31, 1993
 (Thousands of \$)

Column A	Column B	Column C	Column D	Column E	Column F
	Balance at	Weighted	Maximum	Average	Weighted
Short-Term Bank	End of	Average	Amount	Amount	Average
Borrowings (1)	Year	Interest	Outstand-	Out-	Interest
		Rate	ing at	standing	Rate
		at End	Month-End	During the	During the
		of Year	During	Year (2)	Year (3)
			the Year		
1993:					
Trust Demand Notes . . . \$	-	-			
Other Notes	20,000	3.75%			
Total	\$20,000	3.75%	\$66,000	\$49,500	3.73%
1992:					
Trust Demand Notes . . .	\$ 8,000	3.45%			
Other Notes	50,000	3.81%			

Total	\$58,000	3.78%	\$70,000	\$46,358	3.95%
1991:					
Trust Demand Notes	\$12,000	4.21%			
Other Notes	-	-			
Total	\$12,000	4.21%	\$28,200	\$20,933	6.32%

Notes:

1. See Note 9 of Notes to Financial Statements under Item 8.
2. Computed on average monthly balances.
3. Computed on a daily weighted average basis.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

LG&E ENERGY CORP.
Registrant

Date: September 22, 1994

/s/ Charles A. Markel
Charles A. Markel
Corporate Vice President, Finance
and Treasurer
(On behalf of the registrant in his capacity as Principal Accounting Officer)