

SECURITIES AND EXCHANGE COMMISSION

FORM U5S/A

Annual report for holding companies [Section 5] [amend]

Filing Date: **2005-05-02** | Period of Report: **2004-12-31**
SEC Accession No. [0000950137-05-005255](#)

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FILER

NISOURCE INC/DE

CIK: [1111711](#) | IRS No.: **352108964** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **U5S/A** | Act: **35** | File No.: **030-00350** | Film No.: **05791432**
SIC: **4931** Electric & other services combined

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MERRILLVILLE IN
46410-6272*

Business Address
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MERRILLVILLE IN
46410-6272
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM U5S/A

Amendment No. 1

ANNUAL REPORT

For the Year Ended December 31, 2004

Filed pursuant to the Public Utility Holding Company Act of 1935

NISOURCE INC.

COLUMBIA ENERGY GROUP
(Name of registered holding company)

801 E 86th Avenue
Merrillville, Indiana 46410

This Amendment No. 1 to NiSource Inc. Form U5S Annual Report for the year ended December 31, 2004, is being filed to update Item 10 to include the complete balance sheet for Columbia Gas of Maryland, Inc. that was not previously included in NiSource Inc.'s Form U5S filed on April 29, 2005.

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ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (continued)

NISOURCE INC. AND SUBSIDIARIES
COLUMBIA ENERGY GROUP AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET
(Not covered by Report of Independent Public Accountants)

<Table>
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As of December 31, 2004 (\$ in thousands)	CKY	CMD	COH	CPA	CVA	TCO	F-1B Page 5 Total
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
ASSETS							
PROPERTY, PLANT AND EQUIPMENT							
Utility plant	240,993	88,170	*	707,312	529,062	3,788,885	6,975,182
Accumulated depreciation and amortization	(85,673)	(26,609)		(238,175)	(120,942)	(1,600,406)	(2,645,357)
NET UTILITY PLANT	155,320	61,561		469,137	408,120	-	4,329,825
Other property, at cost, less accumulated depreciation	-	1		8	-	-	1,279
NET PROPERTY, PLANT, AND EQUIPMENT	155,320	61,562		469,145	408,120	2,188,479	4,331,104

INVESTMENTS AND OTHER ASSETS

Assets of discontinued operations and assets held for sale	-	-	-	-	23,425	23,425
Consolidated affiliates	-	-	-	-	-	-
Unconsolidated affiliates	-	-	-	-	34,444	34,444
Other investments	-	-	-	-	7,782	7,782
TOTAL INVESTMENTS	-	-	-	-	65,651	65,651

CURRENT ASSETS

Cash and cash equivalents	418	120	1,462	534	38	6,460
Restricted cash	-	-	662	-	-	662
Accounts receivable (less reserve)	22,188	8,673	50,934	30,646	199,472	407,197
Unbilled revenue (less reserve)	15,096	4,376	50,411	29,770	-	164,197
Gas inventory	9,762	3,395	69,222	14,112	-	285,758
Underrecovered gas and fuel costs	14,421	-	67,056	1,118	-	239,355
Materials and supplies, at average cost	32	300	611	1,092	7,262	10,027
Electric production fuel, at average cost	-	-	-	-	-	-
Price risk management assets	-	-	-	-	-	-
Exchange gas receivable	379	2	33,599	6,716	62,272	121,462
Regulatory assets	877	237	5,292	316	6,396	85,743
Prepayments and other	2,102	922	2,074	2,397	47,958	79,923
TOTAL CURRENT ASSETS	65,275	18,025	281,323	86,701	323,398	1,400,784

OTHER ASSETS

Price risk management assets	-	-	-	-	-	-
Regulatory assets	2,493	1,514	66,171	3,496	38,194	345,708
Goodwill	-	-	-	-	-	-
Intangible assets	-	-	36	45	671	1,112
Deferred charges and other	947	88	2,826	14,798	17,142	114,203
TOTAL OTHER ASSETS	3,440	1,602	69,033	18,339	56,007	461,023
TOTAL ASSETS	224,035	81,189	819,501	513,160	2,633,535	6,258,562

</Table>

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (continued)

NISOURCE INC. AND SUBSIDIARIES
 COLUMBIA ENERGY GROUP AND SUBSIDIARIES
 CONSOLIDATED BALANCE SHEET
 (Not covered by Report of Independent Public Accountants)

<Table>
 <Caption>

As of December 31, 2004 (\$ in thousands)	CKY	CMD	COH	CPA	CVA	TCO	F-1B Page 6 Total
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
CAPITALIZATION AND LIABILITIES							
CAPITALIZATION							
Common Stock Equity	77,548	26,819	*	227,888	196,684	1,497,452	2,496,119
Preferred Stocks -							
Series without mandatory redemption provisions	-	-	-	-	-	-	-
Long-term debt, excluding amounts due within one year	36,309	16,480		167,372	117,340	257,369	902,303
TOTAL CAPITALIZATION	113,857	43,299		395,260	314,024	1,754,821	3,398,422

CURRENT LIABILITIES

Current portion of long-term debt	5,840	2,495		17,843	12,835	128,521	167,833
Short-term borrowings	-	-		41,700	19,383	-	186,975
Accounts payable	24,121	6,868		84,457	43,675	37,427	405,084
Dividends declared on common and preferred stocks	-	-		-	-	-	-
Customer deposits	2,976	517		2,962	6,875	-	25,543
Taxes accrued	(1,193)	(483)		(4,030)	(4,820)	67,317	103,580
Interest accrued	23	6		36	106	-	1,167
Overrecovered gas and fuel costs	-	1,556		-	-	-	1,556

Price risk management liabilities	-	-	936	-	-	4,886
Exchange gas payable	10,280	1,144	68,113	14,949	76,818	311,736
Deferred revenue	-	-	-	-	-	-
Regulatory liabilities	3,319	20	293	209	1,567	24,077
Accrued liability for postretirement and pension benefits	754	554	3,543	2,178	9,517	28,395
Other accruals	16,575	3,587	61,958	13,882	46,230	313,345
TOTAL CURRENT LIABILITIES	62,695	16,264	277,811	109,272	367,397	1,574,177
OTHER LIABILITIES AND DEFERRED CREDITS						
Price risk management liabilities	-	-	-	-	-	-
Deferred income taxes	15,250	6,757	113,858	37,501	409,396	755,472
Deferred investment tax credits	1,118	648	6,785	1,782	590	25,275
Deferred credits	-	-	-	-	529	529
Deferred revenue	-	-	-	-	-	-
Accrued liability for postretirement and pension benefits	1,525	949	10,370	5,236	13,633	67,161
Liabilities of discontinued operations and liabilities held for sale	-	-	-	-	-	-
Preferred stock liabilities with mandatory redemption provisions	-	-	-	-	-	-
Regulatory liabilities	24,384	12,671	8,625	19,328	70,789	329,102
Other noncurrent liabilities	5,206	601	6,792	26,017	16,380	108,424
TOTAL OTHER	47,483	21,626	146,430	89,864	511,317	1,285,963
COMMITMENTS AND CONTINGENCIES	-	-	-	-	-	-
TOTAL CAPITALIZATION AND LIABILITIES	224,035	81,189	819,501	513,160	2,633,535	6,258,562

</Table>

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SIGNATURES

Each undersigned system company has duly caused this annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935. The signature of each undersigned company shall be deemed to relate only to matters having reference to such company or its subsidiaries.

NISOURCE INC.
(Registrant)

Dated: May 2, 2005

By: /s/ Jeffrey W. Grossman

Jeffrey W. Grossman
Vice President and Controller
(Principal Accounting Officer)

COLUMBIA ENERGY GROUP
(Registrant)

Dated: May 2, 2005

By: /s/ Jeffrey W. Grossman

Jeffrey W. Grossman
Vice President
(Principal Accounting Officer)

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