

SECURITIES AND EXCHANGE COMMISSION

FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **1995-07-28** | Period of Report: **1995-05-31**
SEC Accession No. **0000922447-95-000005**

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FILER

EXCELSIOR INSTITUTIONAL TRUST

CIK: **922447** | State of Incorporation: **MA** | Fiscal Year End: **1231**
Type: **24F-2NT** | Act: **33** | File No.: **033-78264** | Film No.: **95557257**

Mailing Address	Business Address
<i>C/O SIGNATURE FINANCIAL GROUP</i>	<i>C/O SIGNATURE FINANCIAL GROUP</i>
<i>6 ST JAMES AVE 9TH FLOOR</i>	<i>6 STREET JAMES AVENUE</i>
<i>BOSTON MA 02116</i>	<i>9TH FLOOR</i>
	<i>BOSTON MA 02116</i>
	<i>6174230800</i>

EXCELSIOR INSTITUTIONAL TRUST
6 ST. JAMES AVENUE
BOSTON, MASSACHUSETTS 02116
(617) 423-0800

July 27, 1995

Division of Investment Management
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, N.W.
Washington, DC 20549

RE: RULE 24F-2 NOTICE FOR EXCELSIOR INSTITUTIONAL TRUST WITH RESPECT TO EXCELSIOR INSTITUTIONAL EQUITY FUND, EXCELSIOR INSTITUTIONAL INCOME FUND, EXCELSIOR INSTITUTIONAL TOTAL RETURN BOND FUND, EXCELSIOR INSTITUTIONAL EQUITY INDEX FUND, EXCELSIOR INSTITUTIONAL BOND INDEX FUND, EXCELSIOR INSTITUTIONAL SMALL CAPITALIZATION FUND, EXCELSIOR INSTITUTIONAL BALANCED FUND, EXCELSIOR INSTITUTIONAL EQUITY GROWTH FUND, EXCELSIOR INSTITUTIONAL VALUE EQUITY INCOME FUND AND EXCELSIOR INSTITUTIONAL INTERNATIONAL EQUITY FUND (REGISTRATION STATEMENT FILE NO. 33-78264)

Ladies and Gentlemen:

The purpose of this letter is to notify the Commission within two months of the end of the Registrant's fiscal year of the number of Registrant's shares sold during the last fiscal year which are to be registered pursuant to Rule 24f-2 and to pay the appropriate registration fee.

The information required by the above-referenced rule is as follows:

1. This "Rule 24f-2 Notice" is being filed for the fiscal year ending May 31, 1995 ("Fiscal Year").
2. No shares of the capital stock of the Registrant were registered during the Fiscal Year, other than pursuant to Rule 24f-2.
3. 51,461,974 shares of the capital stock of the Registrant were sold during the Fiscal year.
4. All 51,461,974 shares of the capital stock of the Registrant were sold during the Fiscal Year in reliance upon the Declaration of the Registrant of an indefinite amount of securities under Rule 24f-2 ("24f-2 Declaration").

5. Attached to this Rule 24f-2 Notice, and made part hereof, is an opinion of counsel indicating that the securities, the registration of which the Notice makes definite in number, were legally issued, fully paid, and non-assessable.

Division of Investment Management
Securities and Exchange Commission
July 27, 1995
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6. In accordance with subsection (c) of Rule 24f-2, the actual aggregate sales price used to calculate the required filing fee is \$362,764,297. The fee computation is based upon the actual aggregate sale price for which such securities were sold during the Fiscal Year, reduced by the difference between:

- (1) The actual aggregate redemption price of the shares redeemed by the Registrant during the Fiscal Year, and
- (2) The actual aggregate redemption price of such redeemed shares previously applied by the Registrant pursuant to 24e-2(a) in the filings made pursuant to Section 24(e)(1) of the Investment Company Act of 1940.

Aggregate Sale Price for Shares Sold During Fiscal
Year in Reliance Upon the 24f-2 Declaration for

Excelsior Institutional Equity Fund	\$ 14,609,717
Excelsior Institutional Income Fund	31,900,620
Excelsior Institutional Total Return Bond Fund	23,574,319
Excelsior Institutional Equity Index Fund	34,253,890
Excelsior Institutional Bond Index Fund	33,020,207
Excelsior Institutional Small Capitalization Fund	20,556,708
Excelsior Institutional Balanced Fund	96,454,563
Excelsior Institutional Equity Growth Fund	73,548,734
Excelsior Institutional Value Equity Income Fund	26,438,429
Excelsior Institutional International Equity Fund	8,407,110

	\$362,764,297

Reduced by the difference Between

(1) Aggregate Redemption Price of
Shares Redeemed During the Fiscal
Year for

Excelsior Institutional Equity Fund	\$	238,235
Excelsior Institutional Income Fund		16,376
Excelsior Institutional Total Return Bond Fund		8,258
Excelsior Institutional Equity Index Fund		24,700,882
Excelsior Institutional Bond Index Fund		18,160,255
Excelsior Institutional Small Capitalization Fund		8,494,583
Excelsior Institutional Balanced Fund		28,734,782
Excelsior Institutional Equity Growth Fund		27,027,759
Excelsior Institutional Value Equity Income Fund		11,210,946
Excelsior Institutional International Equity Fund		518,604

		\$119,110,680

(2) Aggregate Redemption Price of Redeemed
Shares Previously Applied by Registrant Pursuant
to 24e-2(a) Filings Made Pursuant to Section
24(e) (1) of Investment Company Act of 1940. \$ -0-

Equals \$119,110,680

Enclosed please find an opinion of counsel. The amount payable to the Securities and Exchange Commission, \$84,018.49 was wired to Account No. 910-8739 at Mellon Bank with reference "24f-2 filing, 33-78264".
The fee has been calculated as follows:

$$\$243,653,617 / 2,900 = \$84,018.49$$

Very truly yours,

EXCELSIOR INSTITUTIONAL TRUST

By: /S/ DANIEL E. SHEA
Daniel E. Shea
Assistant Treasurer

JAMES B. CRAVER
6 ST. JAMES AVENUE
NINTH FLOOR
BOSTON, MASSACHUSETTS 02116

July 27, 1995

EXCELSIOR INSTITUTIONAL TRUST
6 St. James Avenue
Boston, Massachusetts 02116

Ladies and Gentlemen:

RE: RULE 24F-2 NOTICE FOR EXCELSIOR INSTITUTIONAL TRUST FOR
THE YEAR ENDED MAY 31, 1995.

This opinion is being furnished in connection with the registration, pursuant to Rule 24f-2 under the Investment Company Act of 1940, as amended (the "1940 Act"), of an indefinite number of Shares of Beneficial Interest (par value \$0.00001 per share) (the "Shares") of The Excelsior Institutional Trust, a Delaware business trust (the "Trust"), under the Securities Act of 1933, as amended (the "1933 Act"). I understand that the Trust proposes to file a notice (the "Notice") with the Securities and Exchange Commission (the "Commission") with respect to the Trust's fiscal year ended May 31, 1995, pursuant to such Rule 24f-2 under the 1940 Act. This opinion is being furnished with a view to your filing it with the Commission in conjunction with the filing of the Notice.

This opinion is limited solely to the laws of the State of Delaware as applied by courts in such State. This opinion is limited solely to the Shares of the Trust as of the fiscal year ended May 31, 1995 as reflected in the Notice. I understand that the foregoing limitation is acceptable to you.

Based upon and subject to the foregoing, please be advised that it is my opinion that the Shares covered by the Notice were legally issued and (to the extent still outstanding) are fully paid and non-assessable, except that, as set forth in the Trust's registration statement as currently in effect filed with the Commission pursuant to the 1933 Act, shareholders of the Trust may under certain circumstances be held personally liable for its obligations.

Very truly yours,

/s/JAMES B. CRAVER
James B. Craver