

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1994-01-13**  
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### FILER

#### LEHMAN BROTHERS HOLDINGS INC

CIK: **806085** | IRS No.: **133216325** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **033-65674** | Film No.: **94501401**  
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address	Business Address
<i>AMERICAN EXPRESS TOWER WORLD FINANCIAL CENTER ATTN GEN COUNSEL NEW YORK NY 10283</i>	<i>AMERICAN EXPRESS TWR WORLD FINANCIAL CNTR NEW YORK NY 10285 2122982000</i>

Rule 424(b) (2)  
Registration Nos. 33-65674  
NASD File No. 930707011

PRICING SUPPLEMENT NO. 27  
Dated January 12, 1994, to Prospectus  
Supplement dated October 4, 1993  
and Prospectus dated October 4, 1993

LEHMAN BROTHERS HOLDINGS INC.  
Medium-Term Notes, Series E  
(Floating Rate)

Due from Nine Months to 30 years from Date of Issue

Price to Public: 100%	Initial Interest Rate: Treasury Rate as
Agent's Commission: .15%	posted on Telerate
Interest Rate Basis:	p.56 on 1/19/94
( X ) Treasury Rate	Original Issue Date: 1/20/94
( ) LIBOR	Maturity Date: 1/20/95
( ) Commercial Paper Rate	Maximum Interest Rate: _____%
( ) Federal Funds Effective Rate	Minimum Interest Rate: _____%
( ) Prime Rate	Spread Multiplier: _____%
( ) Other (see attached)	Spread (+ -) +.22%

Index Maturity: 3 month

Interest Payment Period: Quarterly - initially, Settlement date to but excluding Interest Payment date, thereafter, each Interest Payment Date to but excluding the immediately subsequent Interest Payment Date, and finally, the last Interest Payment date (10/20/94) to but excluding the Maturity Date.

Interest Reset Period: Weekly

Regular Record Date: Fifteen(15) days prior to Interest Payment Date

Interest Reset Dates: One (1) Day subsequent to Interest Determination Date

Interest Determination Dates: As described in Prospectus Supplement

NOTE: The interest rate in effect on the fifth Business Day prior to each interest payment date shall be the interest rate for the period of time from such fifth Business Day to but excluding the relevant interest payment date. The interest rate in effect on the fifth Business Day prior to Maturity Date shall be the interest rate for the period of time from such fifth Business Day to but excluding the Maturity Date.

Interest Payment Dates: Twentieth of every April, July,

October, January and Maturity

The aggregate principal amount of this offering is \$10,000,000 and relates only to Pricing Supplement No. 27. Medium-Term Notes, Series E may be issued by the company in aggregate principal amount of up to \$2,500,000,000 and, to date, including this offering, an aggregate of \$976,550,000 Medium-Term Notes, Series E has been issued and \$976,550,000 are outstanding.