

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

Filing Date: **2001-02-02**  
SEC Accession No. **0000950131-01-000635**

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### FILER

#### **BANK ONE CORP**

CIK: **1067092** | IRS No.: **310738296** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-A12B** | Act: **34** | File No.: **001-15323** | Film No.: **1523863**  
SIC: **6021** National commercial banks

#### Mailing Address

*ONE FIRST NATIONAL PLAZA  
CHICAGO IL 60670*

#### Business Address

*1 BANK ONE PLAZA  
CHICAGO IL 60670  
3127324000*

#### **BANK ONE CAPITAL V**

CIK: **1088804** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-A12B** | Act: **34** | File No.: **001-15323-03** | Film No.: **1523864**

#### Business Address

*BANK ONE CORP  
ONE FIRST NATIONAL PLAZA  
SUITE IL1-0460  
CHICAGO IL 60670  
3127328277*

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

BANK ONE Capital V  
BANK ONE CORPORATION

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(Exact name of registrant as specified in their charter)

Delaware  
Delaware

APPLIED FOR  
31-0738296

-----  
(State of Incorporation or Organization)

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(I.R.S. Employer Identification No.)

BANK ONE CORPORATION  
1 Bank One Plaza  
Chicago, Illinois

60670

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(Address of principal executive offices)

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(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class  
to be so Registered

Name of Each Exchange on which  
Each Class is to be Registered

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8% Preferred Securities  
issued by BANK ONE  
Capital V (and the  
Guarantee by BANK  
ONE CORPORATION  
with respect thereto)

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New York Stock Exchange

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box .

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box .

Securities to be registered pursuant to Section 12(g) of the Act:

None

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(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The class of securities to be registered hereby consist of the 8% Preferred Securities (the "Preferred Securities"), representing undivided beneficial interests in the assets of BANK ONE Capital V, a statutory business trust created under the laws of the State of Delaware (the "Trust"), together with the Preferred Securities Guarantee (the "Guarantee") by BANK ONE CORPORATION (the "Company"), a Delaware corporation, in favor of the holders of the Preferred Securities.

For a description of the Preferred Securities, reference is made to the information set forth in the prospectus dated October 11, 2000, under the heading "Description of the Preferred Securities" and "Description of Preferred Securities Guarantees" and the information set forth in the prospectus supplement dated January 22, 2001 under the headings "Description of the Preferred Securities," "Description of Preferred Securities Guarantee" and "Effect of Obligations Under the Junior Subordinated Debt Securities and the Preferred Securities Guarantee" filed with the Securities and Exchange Commission (the "Commission") pursuant to Rule 424(b) on January 24, 2001, which descriptions are incorporated herein by reference. The prospectus and prospectus supplement constitute part of the Registration Statement on Form S-3 (File No. 333-47022) filed by the Company and the Trust with the Commission. Definitive copies of the prospectus and the prospectus supplement describing the terms of the Preferred Securities have been filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, and are incorporated by reference into this Registration Statement on Form 8-A.

Item 2. Exhibits.

- 2.1 Amended and Restated Certificate of Trust of BANK ONE Capital V (incorporated herein by reference to Exhibit 4.10 to the Company's Registration Statement on Form S-3 (File No. 333-47022)).
- 2.2 Amended and Restated Declaration of Trust dated as of January 30, 2001 used in connection with the issuance of the Preferred Securities (incorporated herein by reference to Exhibit 4.30 to the Company's Current Report on Form 8-K dated January 30, 2001).
- 2.3 Indenture for Junior Subordinated Debt Securities, between the Company and The Chase Manhattan Bank, as Trustee (the "Indenture") (incorporated herein by reference to Exhibit 4(d) to the First Chicago NBD Corporation's Registration Statement on Form S-3 (File No. 333-15649)).

- 2.4 Seventh Supplemental Indenture to the Indenture, dated as of January 30, 2001 (incorporated herein by reference to Exhibit 4.29 to the Company's Current Report on Form 8-K dated January 30, 2001).
- 2.5 Form of Preferred Security (included in Exhibit 2.2).
- 2.6 Preferred Securities Guarantee Agreement, dated as of January 30, 2001 (incorporated herein by reference to Exhibit 4.31 to the Company's Current Report on Form 8-K dated January 30, 2001).

SIGNATURES

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Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrants have duly caused this registration statement to be signed on their behalf by the undersigned, thereto duly authorized.

BANK ONE CAPITAL V

By /s/ Charles W. Scharf

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Name: Charles W. Scharf

Title: Regular Trustee

By /s/ M. Eileen Kennedy

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Name: M. Eileen Kennedy

Title: Regular Trustee

By /s/ Laurence Goldman

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Name: Laurence Goldman

Title: Regular Trustee

BANK ONE CORPORATION,

Sponsor of the registrant and Guarantor  
under the Preferred Securities Guarantee

By /s/ M. Eileen Kennedy

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Name: M. Eileen Kennedy  
Title: Treasurer

Dated: February 2, 2001