

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1994-01-06**  
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### FILER

#### LEHMAN BROTHERS HOLDINGS INC

CIK: **806085** | IRS No.: **133216325** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **033-65674** | Film No.: **94500545**  
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address	Business Address
<i>AMERICAN EXPRESS TOWER WORLD FINANCIAL CENTER ATTN GEN COUNSEL NEW YORK NY 10283</i>	<i>AMERICAN EXPRESS TWR WORLD FINANCIAL CNTR NEW YORK NY 10285 2122982000</i>

Rule 424(b)(2)  
Registration No. 33-65674  
NASD File No: 9307071103

PRICING SUPPLEMENT NO. 22  
Dated January 5, 1994 to Prospectus  
Supplement dated October 4, 1993  
and Prospectus dated October 4, 1993.

LEHMAN BROTHERS HOLDINGS INC.  
Medium-Term Notes, Series E  
(Fixed Rate)

Due from Nine Months to 30 Years from Date of Issue  
Interest Payable each February 15 and August 15 and at Maturity

Pricing to Public: 100%

Agent's Commission: .15%

Original Issue Date: 1/12/94

Interest Rate Per Annum: 3.86%

Maturity Date: 1/12/95

The aggregate principal amount of this offering is \$40,000,000 and relates only to Pricing Supplement No. 22. Medium-Term Notes, Series E may be issued by the Company in an aggregate principal amount of up to \$2,500,000,000 and, to date, including this offering, an aggregate of \$626,550,000 Medium-Term Notes, Series E has been issued and \$626,550,000 are outstanding.