

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-K

Current report filing

Filing Date: **2005-05-02** | Period of Report: **2005-04-28**  
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### FILER

#### GE COMMERCIAL MORTGAGE CORP

CIK: **1215087** | IRS No.: **000000000** | State of Incorporation: **DE**  
Type: **8-K** | Act: **34** | File No.: **333-102644** | Film No.: **05791729**  
SIC: **6189** Asset-backed securities

Mailing Address  
292 LONG RIDGE RD  
STAMFORD CT 06927

Business Address  
292 LONG RIDGE ROAD  
STAMFORD CT 06927  
2033574000

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: April 28, 2005  
(Date of earliest event reported)

Commission File No.: 333-114525

GE Commercial Mortgage Corporation  
(Exact name of registrant as specified in its charter)

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Delaware

02-0666931

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(State or Other Jurisdiction  
of Incorporation)

(I.R.S. Employer  
Identification No.)

292 Long Ridge Road, Stamford, Connecticut

06927

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(Address of Principal Executive Office)

(Zip Code)

(203) 357-4000

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(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions:

/ / Written communications pursuant to Rule 425 under the Securities Act (17 CFR  
230.425)

/ / Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR

// Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

// Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. Other Events.  
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Attached as Exhibit 99.1 to this Current Report are certain term sheets (the "Collateral Term Sheets") furnished to the Registrant by Banc of America Securities LLC (the "Underwriter"), the underwriter in respect of the Registrant's Commercial Mortgage Pass-Through Certificates, Series 2005-C2 (the "Certificates"). The Certificates are being offered pursuant to a Prospectus and related Prospectus Supplement (together, the "Prospectus"), which will be filed with the Commission pursuant to Rule 424(b)(5) under the Securities Act of 1933, as amended (the "Act"). The Certificates have been registered pursuant to the Act under a Registration Statement on Form S-3 (No. 333-114525) (the "Registration Statement"). The Registrant hereby incorporates the Collateral Term Sheet by reference in the Registration Statement.

The Collateral Term Sheets were prepared solely by the Underwriter, and the Registrant did not prepare or participate in the preparation of the Collateral Term Sheets.

Any statement or information contained in the Collateral Term Sheets shall be deemed to be modified or superseded for purposes of the Prospectus and the Registration Statement by statements or information contained in the Prospectus.

ITEM 9.01. Financial Statements, Pro Forma Financial Information and Exhibits.  
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(c) Exhibits	
Exhibit No.	Description
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99.1	Collateral Term Sheet

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of

the Registrant by the undersigned thereunto duly authorized.

GE COMMERCIAL MORTGAGE CORPORATION

By: /s/Richard Lorenzo

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Name: Richard Lorenzo

Title: Authorized Signatory

Date: May 2, 2005

INDEX TO EXHIBITS

Exhibit No. -----	Description -----	Paper (P) or Electronic (E) -----
99.1	Collateral Term Sheet	E

GE Commercial Mortgage Corporation, Commercial Mortgage Pass-Through  
Certificates, Series 2005-C2 \$1.88B NEW ISSUE CMBS

Lead-Mgrs: Banc of America Securities LLC / Deutsche Bank Securities

Co-Managers: Citigroup/JP Morgan/Merrill Lynch & Co.

Rating Agencies: Fitch/Standard & Poors

#### Expected Timing

Termsheets - Monday elec/ Tuesday hard copy  
Reds - Monday elec/ Tuesday hard copy  
Launch / Price - Wk of May 9th  
Settlement - Tuesday May 25th

#### Roadshow

-Tuesday(5/3), NY meetings  
-Tuesday(5/3), 8am Chicago breakfast (Sears Tower) and 1pm Minneapolis  
group  
meeting  
-Wednesday(5/4), 8:30am NY breakfast (9 West 57th) and meetings  
-Wednesday(5/4), 10:15am Investor call  
-Thursday(5/5), 8:30am Hartford breakfast (Goodwin Hotel) and 12pm Boston  
lunch (2 International Place)

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Estimates, and Other Information (the "Statement") which is attached. Do not use or rely on this information if you have not received the Statement. You may obtain a copy of the Statement from your sales representative.

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