

# SECURITIES AND EXCHANGE COMMISSION

## FORM 4

Statement of changes in beneficial ownership of securities

Filing Date: **2004-05-18** | Period of Report: **2004-05-14**  
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### ISSUER

#### **BANK ONE CORP**

CIK: **1067092** | IRS No.: **310738296** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
SIC: **6021** National commercial banks

#### Mailing Address

*ONE FIRST NATIONAL PLAZA  
CHICAGO IL 60670*

#### Business Address

*1 BANK ONE PLAZA  
CHICAGO IL 60670  
3127324000*

### REPORTING OWNER

#### **BOSHART JAMES S III**

CIK: **1195343**  
Type: **4** | Act: **34** | File No.: **001-15323** | Film No.: **04815315**

#### Mailing Address

*BANK ONE CORPORATION,  
1 BANK ONE PLAZA IL1-0027  
CHICAGO IL 60670*

#### Business Address

*BANK ONE CORPORATION,  
1 BANK ONE PLAZA IL1-0027  
CHICAGO IL 60670  
3127324000*

# FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <b>BOSHART JAMES S III</b>			2. Issuer Name and Ticker or Trading Symbol <b>BANK ONE CORP [ONE]</b>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) <b>Executive Vice President</b>		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) <b>05/14/2004</b>			6. Individual or Joint/Group Filing (Check applicable line) <input checked="" type="checkbox"/> Form Filed by One Reporting Person <input type="checkbox"/> Form Filed by More than One Reporting Person		
1 BANK ONE PLAZA, MAIL CODE IL1-0894			4. If Amendment, Date Original Filed(Month/Day/Year)					
(Street) <b>CHICAGO 60670</b>								
(City)	(State)	(Zip)						

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	05/14/2004		<u>M</u>		87,000	A	\$37.89	420,666	D	
Common Stock	05/14/2004		<u>M</u>		84,500	A	\$37.9	505,166	D	
Common Stock	05/14/2004		<u>M</u>		47,000	A	\$33.94	552,166	D	
Common Stock	05/14/2004		<u>M</u>		25,800	A	\$37.89	577,966	D	
Common Stock	05/14/2004		<u>F</u>		22,787	D	\$46.95	555,179	D	
Common Stock	05/14/2004		<u>F</u>		37,813	D	\$46.95	517,366	D	
Common Stock	05/14/2004		<u>F</u>		73,009	D	\$46.95	444,357	D	
Common Stock	05/14/2004		<u>F</u>		76,836	D	\$46.95	367,521	D	
Common Stock								1,042	I	401(k)
Common Stock								10,000	I	IRA Rollover Account

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					

											of Shares			
Employee Stock Option (right to buy)	\$46.95	05/14/2004		<u>A</u>		68,212	11/14/2004	08/31/2010	Common Stock	68,212	\$ 0	68,212	D	
Employee Stock Option (right to buy)	\$46.95	05/14/2004		<u>A</u>		22,787	11/14/2004	02/09/2011	Common Stock	22,787	\$ 0	22,787	D	
Employee Stock Option (right to buy)	\$46.95	05/14/2004		<u>A</u>		76,836	11/14/2004	02/09/2011	Common Stock	76,836	\$ 0	76,836	D	
Employee Stock Option (right to buy)	\$46.95	05/14/2004		<u>A</u>		33,977	11/14/2004	08/31/2010	Common Stock	33,977	\$ 0	33,977	D	
Employee Stock Option (right to buy)	\$37.89	05/14/2004		<u>M</u>		25,800	02/09/2002	02/09/2011	Common Stock	25,800	\$37.89	17,200	D	
Employee Stock Option (right to buy)	\$33.94	05/14/2004		<u>M</u>		47,000	08/31/2001	08/31/2010	Common Stock	47,000	\$33.94	320,000	D	
Employee Stock Option (right to buy)	\$37.9	05/14/2004		<u>M</u>		84,500	11/13/2003	08/31/2010	Common Stock	84,500	\$37.9	27,440	D	
Employee Stock Option (right to buy)	\$37.89	05/14/2004		<u>M</u>		87,000	08/09/2001	02/09/2011	Common Stock	87,000	\$37.89	0	D	

### Signatures

/s/ Laurence Goldman for James Boshart, Power of Attorney

\*\* Signature of Reporting Person

05/18/2004

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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