## SECURITIES AND EXCHANGE COMMISSION

## **FORM D**

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2022-04-12 SEC Accession No.** 0001923092-22-000002

(HTML Version on secdatabase.com)

## **FILER**

RunBuggy OMI, Inc.

CIK:1923092| IRS No.: 831732852 | State of Incorp.:DE | Fiscal Year End: 1231

Type: D | Act: 33 | File No.: 021-441476 | Film No.: 22821592

Mailing Address 1377 KETTERING DR. ONTARIO CA 91761

Business Address 1377 KETTERING DR. ONTARIO CA 91761 888-872-8449

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

#### OMB Number: 3235-0076 June 30, Expires: **FORM D** Estimated average burden hours per

OMB APPROVAL

response:

4.00

## **Notice of Exempt Offering of Securities**

1. Issuer's Identity	у			
CIK (Filer ID Numb	oer)	Previous Name(s)	None	Entity Type
0001923092		RunBuggy OMI, LLC		
Name of Issuer				☐ Limited Partnership
RunBuggy OMI, I				☐ Limited Liability Company
Jurisdiction of Inco Organization	rporation/			☐ General Partnership
DELAWARE				☐ Business Trust
Year of Incorporation	on/Organization			□Other
☐ Over Five Years	Ago			
Within Last Five     Within Last Five	Years (Specify Year)	2018		
☐ Yet to Be Forme	ed			
2. Principal Place	of Business and Co	ntact Information		
Name of Issuer				
RunBuggy OMI, I	nc.			
Street Address 1			Street Address 2	
1377 KETTERING	G DR.			
City	State/Province/Cou	ntry	ZIP/Postal Code	Phone No. of Issuer
ONTARIO	CALIFORNIA		91761	888-872-8449
3. Related Person	IS			
Last Name		First Name		Middle Name
Malik		Kevin		
Street Address 1		Street Address 2		
1377 Kettering Dr		Ctata/Dravings/Cavin		ZID/Deetel Cede
City		State/Province/Cour	itry	ZIP/Postal Code 91761
Ontario		CALIFORNIA		91701
Relationship: 🗷 🗷	xecutive Officer I Dir	ector  □ Promoter		
Clarification of Res	sponse (if Necessary)			
Last Name		First Name		Middle Name
Romero		Richard		J.
Street Address 1		Street Address 2		
1377 Kettering Dr		01 1 10 11 10		71D/D 1 1 0 1
City		State/Province/Cour	ntry	ZIP/Postal Code

Ontario CALIFORNIA		91761
Relationship: ☑ Executive Officer ☑ Director ☐ Promoter		
Clarification of Response (if No	ecessary)	
Last Name	First Name	Middle Name
Fleurant	Stevan	J.
Street Address 1	Street Address 2	
1377 Kettering Dr.		
City	State/Province/Country	ZIP/Postal Code
Ontario	CALIFORNIA	91761
Relationship: 🗷 Executive Of	ficer  Director Promoter	
Clarification of Response (if No	ecessary)	
Last Name	First Name	Middle Name
Lentz	James	
Street Address 1	Street Address 2	
1377 Kettering Dr.		
City	State/Province/Country	ZIP/Postal Code
Ontario	CALIFORNIA	91761
Relationship:   Executive Of	ficer ☑ Director □ Promoter	
Clarification of Response (if No	ecessary)	
Last Name	First Name	Middle Name
Smith	David	Wildele Harrie
Street Address 1	Street Address 2	
1377 Kettering Dr.		
City	State/Province/Country	ZIP/Postal Code
Ontario	CALIFORNIA	91761
Relationship:   Executive Of	ficer ☑ Director □ Promoter	
Clarification of Response (if No	ecessary)	
4. Industry Group		

	Ag	riculture		Не	ealth Ca	re			Retailing
Banking & Financial Services			☐ Biotechnology				Restaurants		
		Commercial Banking	☐ Health Insurance			Technology			
		Insurance			Hospita	als &	Physicians		☐ Computers
		Investing			Pharm	aceu	ticals		☐ Telecommunications
		Investment Banking			Other I	Healt	h Care		_
		Pooled Investment Fund		Ma	anufact	uring	2		☐ Other Technology
		Other Depline & Financial		Re	al Esta	te			Travel
		Other Banking & Financial Services			Comm	ercia	I		☐ Airlines & Airports
X	$\mathbf{R}_{11}$	siness Services			Constr	uctio	n		☐ Lodging & Conventions
Δ	_	ergy			REITS	& Fi	nance		☐ Tourism & Travel Services
		Coal Mining			Reside	ntial			☐ Other Travel
		Electric Utilities			Other F	Real	Estate		Other
		Energy Conservation							
		Environmental Services							
		Oil & Gas							
		Other Energy							
<u></u>		er Size							
						<b>A</b>		r_ 1	D
		ue Range				_	regate Net Asset V		· ·
		Revenues					No Aggregate Net A	Asset	value
		- \$1,000,000					\$1 - \$5,000,000		
	\$1	,000,001 - \$5,000,000					\$5,000,001 - \$25,00	00,00	00
	\$5	,000,001 - \$25,000,000					\$25,000,001 - \$50,0	0,000	000
	\$2	5,000,001 - \$100,000,000					\$50,000,001 - \$100	,000,	,000
	O۱	er \$100,000,000					Over \$100,000,000		
X	De	ecline to Disclose					Decline to Disclose		
	No	ot Applicable					Not Applicable		
6. F	ede	eral Exemption(s) and Exc	lusion(s)	Cla	imed (s	elect	t all that apply)		
□F	lule	504(b)(1) (not (i), (ii) or (iii))	□Rule 5	05					
□F	ule	504 (b)(1)(i)	□Rule 5	06					
□F	lule	504 (b)(1)(ii)	□Securi	ties /	Act Sect	ion 4	·(6)		
	lule	504 (b)(1)(iii)					ct Section 3(c)		
			□Se	ectio	n 3(c)(1	) 🗆	Section 3(c)(9)		
			□Se	ectio	n 3(c)(2	) 🗆	Section 3(c)(10)		
			□Se	ectio	n 3(c)(3	) 🗆	Section 3(c)(11)		
			□Se	ectio	n 3(c)(4	) 🗆	Section 3(c)(12)		
					n 3(c)(5		Section 3(c)(13)		
					n 3(c)(6		Section 3(c)(14)		
					n 3(c)(7		- ( // /		
7 1	vne	of Filing							
$\bar{x}$	New	Notice Date of First Sale 2	022-03-3	U $\square$	First Sa	ile Ye	et to Occur		

Amendment				
8. Duration of Offering				
Does the Issuer intend this offering to last more th	an one year? □ Yes ℤ	No		
9. Type(s) of Securities Offered (select all that	apply)			
$\square$ Pooled Investment Fund Interests				
☐ Tenant-in-Common Securities		□Debt		
☐ Mineral Property Securities		Option, Warrant or C Another Security	Other Right to Acquire	
Security to be Acquired Upon Exercise of Option Right to Acquire Security	n, Warrant or Other	☐ Other (describe)		
10. Business Combination Transaction				
Is this offering being made in connection with a buacquisition or exchange offer?	ısiness combination traı	nsaction, such as a merg	ger, □ Yes 🗷 No	
Clarification of Response (if Necessary)				
11. Minimum Investment				
Minimum investment accepted from any outside in	nvestor\$ 0 USD			
12. Sales Compensation				
Recipient	Recipient CRD N	lumber		
(Associated) Broker or Dealer □ None	(Associated) Bro Number	ker or Dealer CRD	□None	
Street Address 1	Street Address 2			
City	State/Province/Co	State/Province/Country Z		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	es □ Foreign/non-U	S		
13. Offering and Sales Amounts				
Total Offering Amount \$40,700,000 USD and	□Indofinito			
Total Offering Amount \$ 19,799,996 USD or [ Total Amount Sold \$ 18,999,993 USD	_ indefinite			
Total Remaining to be Sold \$ 800,003 USD or [	□ Indefinite			
Total Itemating to be cold \$ 000,000 COD of [				
Clarification of Response (if Necessary)				
14. Investors				

_ S	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited	П
ir	nvestors,	Ш
N	Number of such non-accredited investors who already have invested in the offering	
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	3
15. Sal	les Commissions & Finders' Fees Expenses	
	e separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditu known, provide an estimate and check the box next to the amount.	re
Sales (	Commissions \$ 0 USD □ Estimate	
Finders	s' Fees \$ 0 USD □ Estimate	
Clarific	cation of Response (if Necessary)	
16. Us	e of Proceeds	
the per	e the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any crsons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amonown, provide an estimate and check the box next to the amount.	
\$ 0 U	JSD	
Clarific	cation of Response (if Necessary)	
Signat	ture and Submission	
	se verify the information you have entered and review the Terms of Submission below before signing and ing SUBMIT below to file this notice.	I

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
RunBuggy OMI, Inc.	/s/ Kevin Malik	Kevin Malik	Chief Executive Officer	2022-04-12

# Persons who respond to the collection of information contained in this form are not required to respond

unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.