

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **333-59707** | Film No.: **99574016**  
SIC: **6141** Personal credit institutions

Mailing Address  
260 LONG RIDGE ROAD  
STAMFORD CT 06927

Business Address  
260 LONG RIDGE RD  
STAMFORD CT 06927  
2033574000

PROSPECTUS Pricing Supplement No.'s 3317, 3318,  
3319, 3320, 3321, 3322 and 3323  
Dated January 10, 1995 Dated March 24, 1999  
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement  
Dated January 25, 1995 No. 333-59707

GENERAL ELECTRIC CAPITAL CORPORATION  
GLOBAL MEDIUM-TERM NOTES, SERIES A  
(Fixed Rate Notes)

Trade Date: March 24, 1999

Settlement Date (Original Issue Date): March 29, 1999

Maturity Date: March 31, 2003

Principal Amount (in Specified Currency): USD179,750,000

Price to Public (Issue Price): 100.00%

Agent's Discount or Commission: 0.30%

Net Proceeds to Issuer: USD179,210,750

Interest Rate Per Annum: 5.65%

Interest Payment Date(s):

X March 15 and September 15 of each year commencing  
September 15, 1999 (with respect to the period from and  
including March 29, 1999 to but excluding September 15,  
1999) and on the Maturity Date (with respect to the  
period from and including September 15, 2002 to but  
excluding March 31, 2003).

\_\_\_ Other:

Form of Notes:

X DTC registered \_\_\_ non-DTC registered

Repayment, Redemption and Acceleration

Optional Repayment Date(s): N/A

Initial Redemption Date: N/A

Initial Redemption Percentage: N/A

Annual Redemption Percentage Reduction: N/A

Modified Payment Upon Acceleration: N/A

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

(Fixed Rate)

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Original Issue Discount:

Amount of OID: N/A

Yield to Maturity: N/A

Interest Accrual Date: N/A

Initial Accrual Period OID: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A

Optional Payment Currency: N/A

Designated Exchange Rate: N/A

Option Value Calculation Agent: N/A

Option Election Date(s): N/A

Indexed Notes:

Currency Base Rate: N/A

Determination Agent: N/A

Additional Terms:

Certain Covenants of the Company.

As of August 1, 1996, the Company entered into a supplemental indenture with The Chase Manhattan Bank, as trustee (the "Trustee"), eliminating the covenants of the Company described in the Prospectus under the caption "Certain Covenants of the Company". Consequently, the information under such caption is not applicable to the Notes. As of February 27, 1997, the Company entered into a Third Amended and Restated Indenture with the Trustee. References in the accompanying Prospectus Supplement and Prospectus to "Indenture" shall be amended to refer to such Third Amended and Restated Indenture.

Additional Information:

General.

At September 26, 1998, the Company had outstanding indebtedness totalling \$154.431 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at September 26, 1998 excluding subordinated notes payable after one year was equal to \$153.734 billion.

(Fixed Rate)

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Consolidated Ratio of Earning to Fixed Charges.

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

Year Ended December 31,					Nine Months Ended
1993	1994	1995	1996	1997	September 26, 1998
1.62	1.63	1.51	1.53	1.48	1.54

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges. Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

Documents Incorporated by Reference.

The information contained in the Prospectus in the first paragraph of text under the caption "Documents Incorporated by Reference" is hereby amended in its entirety, as follows: There are hereby incorporated in the Prospectus by reference the Company's Annual Report on Form 10-K for the year ended December 31, 1997 and the Company's Quarterly Reports on Form 10-Q for the quarters ended March 28, 1998, June 27, 1998 and September 26, 1998, heretofore filed with the Securities and

Exchange Commission pursuant to the Securities Exchange Act of 1934, as amended, to which reference is hereby made.

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (the "Underwriters"), individually as principal, at 100% of the aggregate principal amount listed below less an underwriting discount equal to 0.300% of the principal amount of the Notes.

UBS AG, acting through its division, Warburg Dillon Read	USD25,000,000
Goldman Sachs & Co.	USD25,000,000
J.P. Morgan Securities Inc.	USD25,000,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	USD25,000,000
Lehman Brothers Inc.	USD29,750,000
Chase Securities Inc.	USD25,000,000
Deutsche Bank Securities Inc.	USD25,000,000

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.