

SECURITIES AND EXCHANGE COMMISSION

FORM 10-K/A

Annual report pursuant to section 13 and 15(d) [amend]

Filing Date: **1994-01-12** | Period of Report: **1993-09-30**
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FILER

INDIANA GAS CO INC

CIK: **50183** | IRS No.: **350793669** | State of Incorporation: **IN** | Fiscal Year End: **0930**
Type: **10-K/A** | Act: **34** | File No.: **001-06494** | Film No.: **94501076**
SIC: **4924** Natural gas distribution

Business Address
1630 N MERIDIAN ST
INDIANAPOLIS IN 46202-1496
3179263351

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, DC. 20549

FORM 10-K/A-1

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the fiscal year ended September 30, 1993

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number 1-6494

INDIANA GAS COMPANY, INC.
(Exact name of Registrant as specified in its charter)

INDIANA 35-0793669
(State or other jurisdiction of (I.R.S. Employer
incorporation or organization) Identification No.)

1630 North Meridian Street, Indianapolis, Indiana 46202
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code 317-926-3351

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Name of each exchange on which registered
None	None

Securities registered pursuant to Section 12(g) of the Act:

None
(Title of Class)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate the number of shares outstanding of each of the Registrant's classes of common stock, as of the latest practicable date.

Common Stock-Without par value	9,080,770	November 30, 1993
Class	Number of shares	Date

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K (229.405 of this chapter) is not contained herein, and will not be contained, to the best of the Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K [NA].

Item 11. Executive Compensation

The information required to be shown in this part for Item 11, Executive Compensation, is incorporated by reference here from the definitive proxy statement of the registrant's parent company, Indiana Energy, Inc. That statement was prepared according to Regulations 14A and S-K and filed electronically with the Securities and Exchange Commission on December 1, 1993. The information is included in the report attached as Exhibit 99.

Contained in the Indiana Energy proxy statement, Summary Compensation Table, Column C and Column D, Salary Amounts and Bonus Amounts, are compensation dollars which are allocated to subsidiaries of Indiana Energy other than Indiana Gas. The named executives received the following compensation, including Bonus, for the year ended September 30, 1993, as it relates to only Indiana Gas.

	1993	1992	1991
Lawrence A. Ferger	\$411,455	\$397,719	\$363,784
Paul T. Baker	247,197	231,926	156,310
Niel C. Ellerbrook	194,791	190,871	174,566
Anthony E. Ard	145,238	134,480	123,895
Carl L. Chapman	126,979	116,251	107,145

SIGNATURE

Pursuant to the requirements of the Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

INDIANA GAS COMPANY, INC.

Dated January 12, 1994

/s/Jermone A. Benkert
Jerome A. Benkert
Controller