

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **1999-07-27** | Period of Report: **1999-06-30**
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FILER

BANK OF TOKYO MITSUBISHI LTD

CIK: **852743** | Fiscal Year End: **0331**
Type: **13F-HR** | Act: **34** | File No.: **028-05836** | Film No.: **99671193**
SIC: **6029** Commercial banks, nec

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 13F

Form 13F Cover Page

Report for the calander year or quarter ended: June 30,1999

Check here if Amendment []; Amendment Number:
This Amendment (check only one.): [] is a restatement
[] adds new holdings entries.

Institutional Investment Manger Filing this Report:

Name: Bank of Tokyo-Mitsubishi, Ltd.
Address: 1251 Avenue of the Americas
New York, N.Y. 10020-1104

13F File Number: 28-

The institutional investment manager filing this report and the person by whom it is signed hereby represents that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person signing this report on Behalf of Reporting Manager:

Name: Michael Spano
Title: VP, Manager
Phone: (212) 782-4554
Signature, place, amd date of signing:

Michael Spano New York, N.Y. July 26,1999

Report type (Check only one.):
[X] 13F Holding Report.
[] 13F Notice
[] 13F Combination Report.

List of other managers reporting for this Manager:

I am signing this report as required by the securities exchange

act of 1934.

FORM 13F SUMMARY PAGE:

Report Summary:

Number of other included managers: 0

Form 13F Information Table Entry Total: 2

Form 13F information Table Value Total: \$3,814,714

List of Other included manager:

No. 13F File Number Name
None

FORM 13F INFORMATION TABLE

| Name of Issuer | Title of Class | Value | CUSIP | Shares/ (X \$1000) | Prn Amt |
|-------------------|----------------|-----------|-----------|-----------------------|---------|
| UnionBancal Corp. | Common | 908906100 | 3,813,600 | 105,566,801 | |
| Exar Corp. | Common | 300645908 | 1,114 | 45,000 | |

| Sh/put/ Prn Call | Invstmt Descretn | Other Manager | Other sole | Voting Authority | |
|---------------------|---------------------|------------------|---------------|------------------|------|
| | | | | Shared | None |
| SH | Sole | None | 105,566,801 | | |
| SH | Sole | None | 45,000 | | |