SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **2001-02-02 SEC Accession No.** 0000914121-01-000119

(HTML Version on secdatabase.com)

FILER

BEAR STEARNS COMPANIES INC

CIK:777001| IRS No.: 133286161 | State of Incorp.:DE | Fiscal Year End: 1130

Type: 424B3 | Act: 33 | File No.: 333-52902 | Film No.: 1524057 SIC: 6211 Security brokers, dealers & flotation companies

Business Address 245 PARK AVE NEW YORK NY 10167 2122722000 PRICING SUPPLEMENT NO. 10

DATED: February 1, 2001

[]

LIBOR Telerate

(To Prospectus dated January 11, 2001,

and Prospectus Supplement dated January 11, 2001)

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Rule 424(b)(3) File No. 333-52902

Principal Amount: \$25,000,000 Floating Rate Notes [] Book Entry Notes [x] Original Issue Date: 2/26/2001 Fixed Rate Notes [x] Certificated Notes [] Maturity Date: 2/26/2016 CUSIP#: 073928SR5 Option to Extend Maturity: No [x] Yes [] Final Maturity Date: Optional Optional Redemption Repayment Repayment Redeemable On Price(s) Date(s) Price(s) _____ _____ _____ _____ N/AN/AN/AApplicable Only to Fixed Rate Notes: _____ Interest Rate: 7.00% Interest Payment Dates: ** Applicable Only to Floating Rate Notes: _____ Maximum Interest Rate: N/A Interest Rate Basis: [] Commercial Paper Rate Minimum Interest Rate: N/A [] Federal Funds Rate Interest Reset Date(s): Treasury Rate Interest Reset Period: [] LIBOR Reuters Interest Payment Date(s):

[]	Prime Rate			
[]	CMT Rate			
Initia	al Interest Rate:	Interest	Payment	Period:
<pre>Index Maturity:</pre>				

Spread (plus or minus):

- * Commencing February 26, 2004 and on the interest payment dates thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on eight calendar days notice.
- ** Commencing August 26, 2001 and on the 26th of each February and August thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.