

SECURITIES AND EXCHANGE COMMISSION

FORM S-1/A

General form of registration statement for all companies including face-amount certificate companies [amend]

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FILER

**MOTORS MECHANICAL REINSURANCE CO LTD**

CIK: **790381** | State of Incorpor.: **WI** | Fiscal Year End: **1231**  
Type: **S-1/A** | Act: **33** | File No.: **033-06534** | Film No.: **95553511**  
SIC: **6331** Fire, marine & casualty insurance

| Mailing Address   | Business Address   |
|---|--|
| <i>SUTHERLAND ASBILL &amp;<br/>1275 PENNSYLVANIA AVE N<br/>W<br/>WASHINGTON DC 20004-2404</i> | <i>TRIDENT HOUSE<br/>BRIDGETOWN BARBADOS C8<br/>00000<br/>8094364895</i> |

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Post Effective Amendment No. 12 to  
FORM S-1  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

MOTORS MECHANICAL REINSURANCE COMPANY, LIMITED  
(Exact name of registrant as specified in charter)

Barbados  
(State or other jurisdiction  
of incorporation or organization)

Not Applicable  
(I.R.S. employer identification  
number)

Not Applicable  
(Primary standard industrial classification  
code number)

Financial Services Centre  
Bishops Court Hill  
St. Michael, Barbados, W.I.  
(809) 436-4895  
(Address and telephone number of  
principal executive office)

RONALD W. JONES, Vice-President, Finance  
Motors Mechanical Reinsurance Company, Limited  
Financial Services Centre  
Bishops Court Hill  
St. Michael, Barbados, W.I.  
(809) 436-4895  
(Name, address and telephone number of agent for service)

Copy to:  
David R. Woodward, Esq.  
LeBoeuf, Lamb, Greene & MacRae, L.L.P.  
1875 Connecticut Avenue, N.W.  
Washington, D.C. 20009

Approximate date of commencement  
of the proposed sale to the public: Not Applicable

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, please check the following box. (X)

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ( )

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ( )

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. ( )

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This Post-Effective Amendment No. 12 is being filed solely to remove from registration, in accordance with Item 512(a) of Regulation S-K, 2,700 shares of the Registrant's participating stock registered under this Registration Statement which remain unsold as of the date of this Amendment.

SIGNATURE

Pursuant to Rule 478 under the Securities Act of 1933, the Registrant has duly caused this Post Effective Amendment No. 12 to this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in the City of St. Michael, Barbados, on July 12, 1995.

MOTORS MECHANICAL  
REINSURANCE COMPANY, LIMITED

By s/Ronald W. Jones

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Ronald W. Jones, Vice-President,  
Finance