

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

Filing Date: **1994-01-10**  
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### FILER

#### TOLL BROTHERS INC

CIK: **794170** | IRS No.: **232416878** | State of Incorporation: **DE** | Fiscal Year End: **1031**  
Type: **8-A12B** | Act: **34** | File No.: **001-09186** | Film No.: **94500916**  
SIC: **1531** Operative builders

Mailing Address  
3103 PHILMONT AVENUE  
HUNTINGDON VALLEY PA  
19006

Business Address  
3103 PHILMONT AVE  
HUNTINGDON VALLEY PA  
19006  
2159388000

#### TOLL CORP

CIK: **836623** | IRS No.: **222485860** | State of Incorporation: **DE** | Fiscal Year End: **1031**  
Type: **8-A12B** | Act: **34** | File No.: **001-11774** | Film No.: **94500917**  
SIC: **6552** Land subdividers & developers (no cemeteries)

Business Address  
3103 PHILMONT AVE  
HUNTINGDON VALLEY PA  
19006  
2159388000

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

TOLL CORP.  
and  
TOLL BROTHERS, INC.

-----  
(Exact name of registrant as specified in its charter)

Delaware

22-2485860 - Toll Corp.  
22-2416878 - Toll Brothers, Inc.

-----  
(State of incorporation or organization)

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(I.R.S. Employer  
Identification No.)

3103 Philmont Avenue  
Huntingdon Valley, Pennsylvania

19006

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(Address of principal executive offices)

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(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered  
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Name of each exchange on which  
each class is to be registered  
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\_\_\_% Convertible Senior Subordinated  
Notes due 2004 of Toll Corp.

New York Stock Exchange

Guarantee of Toll Brothers, Inc. of  
\_\_\_% Convertible Senior Subordinated  
Notes of Toll Corp.

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:  
Not Applicable

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INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The information required by this Item 1 is incorporated by

reference to the material set forth under the caption "Description of Debt Securities and Guarantees" in the Registration Statement on Form S-3 (Registration No. 33-51775) and to the material set forth under the caption "Description of Notes" in the Prospectus Supplement relating to such Registration Statement.

Item 2. Exhibits.

- 1 Form of Indenture among Toll Corp., as issuer, Toll Brothers, Inc., as Guarantor, and \_\_\_\_\_, as Trustee, including Form of Guarantee and Form of Note. -- Incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form S-3 (Registration No. 33-51775).

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

TOLL CORP.

Date: January 10, 1994

By: /s/ Joel H. Rassman

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Joel H. Rassman  
Senior Vice President,  
Treasurer and Chief Financial  
Officer

TOLL BROTHERS, INC.

Date: January 10, 1994

By: /s/ Joel H. Rassman

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Joel H. Rassman  
Senior Vice President,  
Treasurer and Chief Financial  
Officer

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