

SECURITIES AND EXCHANGE COMMISSION

FORM REGDEX

Notice of sale of securities [Regulation D and Section 4(6) of the Securities Act of 1933], item 05

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DAYBREAK OIL & GAS INC

CIK: **1164256** | IRS No.: **910626366** | State of Incorporation: **WA** | Fiscal Year End: **0228**
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Mailing Address
601 W. MAIN AVE.
SUITE 1017
SPOKANE WA 99201

Business Address
601 W. MAIN AVE.
SUITE 1017
SPOKANE WA 99201
(509) 462-0315

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