

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **2007-12-04**
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FILER

EQUITRUST SERIES FUND INC

CIK: **34549** | IRS No.: **420956493** | State of Incorporation: **MD** | Fiscal Year End: **0731**
Type: **497J** | Act: **33** | File No.: **002-38512** | Film No.: **071283638**

Mailing Address
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WEST DES MOINES IA
50266-5997

Business Address
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WEST DES MOINES IA
50266-5997
5152255400

EquiTrust Series Fund, Inc.
5400 University Avenue
West Des Moines, IA 50266-5997

December 4, 2007

VIA EDGAR

Securities and Exchange Commission
450 Fifth Street, NW
Washington, DC 20549

Re: EquiTrust Series Fund, Inc.
File Nos. 2-38512 and 811-2125

Commissioners:

Post-Effective Amendment No. 46 under the Securities Act
of 1933 and No. 46 of the Investment Company Act of 1940

Commissioners:

On behalf of EquiTrust Series Fund, Inc.
(the "Registrant"), we certify pursuant to Rule 497(j)
of the Securities Act of 1933 that (i) the form of
Prospectus and Statement of Additional Information that
would have been filed under paragraph (c) of Rule 497
would not have differed from that contained in the above
noted, most recently filed amendment of the Registration
Statement of the Registrant (the "Amendment") and (ii)
the text of the Amendment has been filed electronically.

If you have any questions about this filing, please
contact the undersigned at (515) 226-6708.

Sincerely,

/s/ Jennifer Morgan

Jennifer Morgan
Compliance Specialist