

SECURITIES AND EXCHANGE COMMISSION

FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **1994-04-15** | Period of Report: **1994-02-28**
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FILER

LIBERTY UTILITY FUND INC

CIK: **812219** | State of Incorpor.: **MD** | Fiscal Year End: **0228**
Type: **24F-2NT** | Act: **33** | File No.: **033-13388** | Film No.: **94522854**

Business Address
*FEDERATED INVESTORS
TWR
PITTSBURGH PA 15222
4122886520*

Rule 24f-2 Notice

LIBERTY UTILITY FUND, INC.

(Fund Name)

Federated Investors Tower
Pittsburgh, Pennsylvania 15222-3779

1933 Act No. 33-13388

- | | | | |
|-------|---|-----|------------|
| (i) | fiscal period for which notice is filed February 28, 1994 | | |
| (ii) | The number or amount of securities of the same class or series, if any, which had been registered under the Securities Act of 1933, other than pursuant to Rule 24f-2 but which remained unsold at March 1, 1993, the beginning of the Registrant's fiscal period | -0- | |
| (iii) | The number or amount of securities, if any, registered during the fiscal period of this notice other than pursuant to Rule 24f-2 | -0- | -0- |
| (iv) | The number or amount of securities sold during the fiscal period of this notice | | 26,312,530 |
| (v) | The number or amount of securities sold during the fiscal period of this notice in reliance upon registration pursuant to Rule 24f-2 (see attached Computation of Fee) | | 26,312,530 |

WITNESS the due execution hereof this 15th day of April, 1994.

By: /s/ Charles H. Field
Charles H. Field
Assistant Secretary

COMPUTATION OF FEE

1. Actual aggregate sale price of Registrant's securities sold pursuant to Rule 24f-2 during the fiscal period for which the 24f-2 notice is filed (see Section v)..... \$338,972,569

2. Reduced by the difference between:

(a) actual aggregate redemption price of such securities redeemed by the issuer during the fiscal period for which the 24f-2 notice is filed..... \$151,257,404

(b) actual aggregate redemption price of such redeemed securities previously applied by the issuer pursuant to Section 24e(2)(a) for the fiscal period for which the 24f-2 notice is filed..... -0- 151,257,404

Total amount upon which the fee calculation specified in Section 6(b) of the Securities Act of 1933 is based..... \$187,715,165

FEE SUBMITTED (1/29 of 1% of Total amount)..... \$ 64,730

HOUSTON, HOUSTON & DONNELLY
ATTORNEYS AT LAW
2510 CENTRE CITY TOWER
PITTSBURGH, PA. 15222

WILLIAM McC. HOUSTON
FRED CHALMERS HOUSTON, JR.
THOMAS J. DONNELLY
JOHN F. MECK

(412) 471-5828
FAX (412) 471-0736

FRED CHALMERS HOUSTON
(1914 - 1971)

MARIO SANTILLI, JR.
THEODORE M. HAMMER

April 14, 1994

Liberty Utility Fund, Inc.
Federated Investors Tower
Pittsburgh, PA 15222-3779

Gentlemen:

You have requested our opinion for use in conjunction with a Rule 24f-2 Notice for Liberty Utility Fund, Inc. ("Fund") to be filed in respect of shares of the Fund ("Shares") sold for the fiscal year ended February 28, 1994, pursuant to the Fund's registration statement filed with the Securities and Exchange Commission ("SEC") under the Securities Act of 1933 (File No. 33-13388) ("Registration Statement").

In its Registration Statement, the Fund elected to register an indefinite number of Shares pursuant to the provisions of SEC Rule 24f-2.

We have reviewed the amended Registration Statement of the Fund and such other documents and records deemed relevant. On the basis of the foregoing, it is our opinion that the Shares sold for the fiscal year ended February 28, 1994, registration of which the Rule 24f-2 Notice makes definite in number, were legally issued, fully paid and non-assessable.

We consent to your filing this opinion as an Exhibit to the Rule 24f-2 Notice referred to above, the Registration Statement of the Fund and to any application or registration statement filed under the Securities Laws of any of the

States of the United States.

Very truly yours,

Houston, Houston & Donnelly

By: /s/Thomas J. Donnelly

TJD:heh