

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2020-11-16** | Period of Report: **2020-09-30**
SEC Accession No. [0000905718-20-001111](#)

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FILER

Melvin Capital Management LP

CIK: **1628110** | IRS No.: **472172404** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **13F-HR** | Act: **34** | File No.: **028-16643** | Film No.: **201316790**

Mailing Address
535 MADISON AVENUE -
22ND FLOOR
NEW YORK NY 10022

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UNITED STATES SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549
FORM 13F

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	July 31, 2015
Estimated average burden hours per response:	23.8

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: [09-30-2020](#)

Check here if Amendment: Amendment Number:
This Amendment (Check only one.): is a restatement.
 adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: [Melvin Capital Management LP](#)
Address: [535 Madison Avenue - 22nd Floor](#)
[New York, NY 10022](#)
Form 13F File Number: [028-16643](#)

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: [Evan Cohen](#)
Title: [Chief Compliance Officer](#)
Phone: [212-373-1275](#)

Signature, Place, and Date of Signing:

[/s/ Evan Cohen](#) [New York, NEW YORK](#) [11-16-2020](#)
[Signature] [City, State] [Date]

Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

Form 13F Summary Page

Report Summary:

Number of Other Included Managers: [0](#)
Form 13F Information table Entry Total: [86](#)
Form 13F Information table Value Total: [20050744](#)
(thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.
[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

[NONE](#)

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FORM 13F INFORMATION TABLE

COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4		COLUMN 5 PUT/ CALL	COLUMN 6 INVESTMENT DISCRETION	COLUMN 7 OTHER MANAGER	COLUMN 8		
			VALUE (x\$1000)	SHRS OR PRN AMT				SH/ PRN	VOTING AUTHORITY SOLE	SHARED
ADOBE SYSTEMS INCORPORATED	COM	00724F101	429,920	876,618	SH	SOLE		876,618	0	0
ADVANCE AUTO PARTS INC	COM	00751Y106	58,330	380,000	SH	Call	SOLE	380,000	0	0
ADVANCE AUTO PARTS INC	COM	00751Y106	571,884	3,725,627	SH		SOLE	3,725,627	0	0
ADVANCED MICRO DEVICES INC	COM	007903107	172,179	2,100,000	SH		SOLE	2,100,000	0	0
ADYEN NV	COM	00BZIH42	24,888	13,500	SH		SOLE	13,500	0	0
ALIBABA GROUP HLDG LTD	SPONSORED ADS	01609W102	587,960	2,000,000	SH	Call	SOLE	2,000,000	0	0
ALIBABA GROUP HLDG LTD	SPONSORED ADS	01609W102	957,202	3,256,010	SH		SOLE	3,256,010	0	0
ALIGN TECHNOLOGY INC	COM	016255101	298,760	912,633	SH		SOLE	912,633	0	0
ALPHABET INC	CAP STK CL A	02079K305	385,431	262,985	SH		SOLE	262,985	0	0
AMAZON COM INC	COM	023135106	532,331	169,062	SH		SOLE	169,062	0	0
AMERICAN EAGLE OUTFITTERS IN	COM	02553E106	22,215	1,500,000	SH	Call	SOLE	1,500,000	0	0
AMERICAN EAGLE OUTFITTERS IN	COM	02553E106	177,720	12,000,000	SH		SOLE	12,000,000	0	0
ANAPLAN INC	COM	03272L108	187,740	3,000,000	SH		SOLE	3,000,000	0	0
ATLASSIAN CORP PLC	CL A	G06242104	72,716	400,000	SH		SOLE	400,000	0	0
AUTOZONE INC	COM	053332102	486,675	413,263	SH		SOLE	413,263	0	0
AVIS BUDGET GROUP	COM	053774105	48,692	1,850,000	SH		SOLE	1,850,000	0	0
BED BATH & BEYOND INC	COM	075896100	48,385	3,230,000	SH	Put	SOLE	3,230,000	0	0
BOOKING HOLDINGS INC	COM	09857L108	325,029	190,000	SH	Call	SOLE	190,000	0	0
BOOKING HOLDINGS INC	COM	09857L108	878,345	513,448	SH		SOLE	513,448	0	0
BRINKER INTL INC	COM	109641100	70,488	1,650,000	SH		SOLE	1,650,000	0	0
BURLINGTON STORES INC	COM	122017106	72,132	350,000	SH		SOLE	350,000	0	0
DARDEN RESTAURANTS INC	COM	237194105	120,888	1,200,000	SH		SOLE	1,200,000	0	0
DATADOG INC	CL A COM	23804L103	127,700	1,250,000	SH	Call	SOLE	1,250,000	0	0
DATADOG INC	CL A COM	23804L103	294,254	2,880,321	SH		SOLE	2,880,321	0	0
DECKERS OUTDOOR CORP	COM	243537107	104,505	475,000	SH		SOLE	475,000	0	0
DILLARDS INC	CL A	254067101	7,304	200,000	SH	Put	SOLE	200,000	0	0
DOCUSIGN INC	COM	256163106	431,276	2,003,699	SH		SOLE	2,003,699	0	0
DOMINOS PIZZA INC	COM	25754A201	80,803	190,000	SH		SOLE	190,000	0	0
ELANCO ANIMAL HEALTH INC	COM	28414H103	46,643	1,670,000	SH	Put	SOLE	1,670,000	0	0
EXPEDIA GROUP INC	COM NEW	30212P303	297,993	3,250,000	SH	Call	SOLE	3,250,000	0	0
EXPEDIA GROUP INC	COM NEW	30212P303	938,690	10,237,648	SH		SOLE	10,237,648	0	0
FAIR ISAAC CORP	COM	303250104	478,553	1,125,000	SH		SOLE	1,125,000	0	0
FERRARI N V	COM	N3167Y103	101,250	550,000	SH		SOLE	550,000	0	0
FISERV INC	COM	337738108	645,093	6,260,000	SH	Call	SOLE	6,260,000	0	0
FISERV INC	COM	337738108	1,086,607	10,544,462	SH		SOLE	10,544,462	0	0
GAMESTOP CORP NEW	CL A	36467W109	55,080	5,400,000	SH	Put	SOLE	5,400,000	0	0
GARTNER INC	COM	366651107	208,667	1,670,000	SH		SOLE	1,670,000	0	0
GSX TECHEDU INC	SPONSORED ADS	36257Y109	148,682	1,650,000	SH	Put	SOLE	1,650,000	0	0
HANNON ARMSTRONG SUST INFR C	COM	41068X100	16,908	400,000	SH	Put	SOLE	400,000	0	0
HILTON WORLDWIDE HLDGS INC	COM	43300A203	136,512	1,600,000	SH		SOLE	1,600,000	0	0
HYATT HOTELS CORP	COM CL A	448579102	188,129	3,525,000	SH		SOLE	3,525,000	0	0
IAA INC	COM	449253103	192,659	3,700,000	SH		SOLE	3,700,000	0	0
IROBOT CORP	COM	462726100	37,950	500,000	SH	Put	SOLE	500,000	0	0
IRON MTN INC NEW	COM	46284V101	27,058	1,010,000	SH	Put	SOLE	1,010,000	0	0
JD.COM INC	SPON ADR CL A	47215P106	318,201	4,100,000	SH		SOLE	4,100,000	0	0

KAR AUCTION SVCS INC	COM	48238T109	46,080	3,200,000	SH		SOLE	3,200,000	0	0
L BRANDS INC	COM	501797104	768,836	24,169,621	SH		SOLE	24,169,621	0	0
LABORATORY CORP AMER HLDGS	COM NEW	50540R409	306,505	1,628,006	SH		SOLE	1,628,006	0	0
LAS VEGAS SANDS CORP	COM	517834107	87,721	1,880,000	SH	Call	SOLE	1,880,000	0	0
LAS VEGAS SANDS CORP	COM	517834107	467,463	10,018,494	SH		SOLE	10,018,494	0	0
LAUREATE EDUCATION INC	CL A	518613203	8,006	602,864	SH		SOLE	602,864	0	0
LIGAND PHARMACEUTICALS INC	COM NEW	53220K504	57,192	600,000	SH	Put	SOLE	600,000	0	0
LIVE NATION ENTERTAINMENT IN	COM	538034109	80,820	1,500,000	SH		SOLE	1,500,000	0	0
LOWES COS INC	COM	548661107	215,618	1,300,000	SH		SOLE	1,300,000	0	0
MALLINCKRODT PUB LTD CO	SHS	G5785G107	1,411	1,450,000	SH	Put	SOLE	1,450,000	0	0
MARTIN MARIETTA MATLS INC	COM	573284106	61,194	260,000	SH	Put	SOLE	260,000	0	0
MASTERCARD INCORPORATED	CL A	57636Q104	391,732	1,158,389	SH		SOLE	1,158,389	0	0
MCDONALDS CORP	COM	580135101	296,312	1,350,000	SH		SOLE	1,350,000	0	0
MICROSOFT CORP	COM	594918104	210,330	1,000,000	SH		SOLE	1,000,000	0	0
MSCI INC	COM	55354G100	133,793	375,000	SH		SOLE	375,000	0	0
MYLAN NV	SHS EURO	N59465109	110,632	7,460,000	SH	Put	SOLE	7,460,000	0	0
NATIONAL BEVERAGE CORP	COM	635017106	54,408	800,000	SH	Put	SOLE	800,000	0	0
NIKE INC	CL B	654106103	345,873	2,755,086	SH		SOLE	2,755,086	0	0
NUANCE COMMUNICATIONS INC	COM	67020Y100	270,167	8,140,026	SH		SOLE	8,140,026	0	0
OLLIES BARGAIN OUTLET HLDGS	COM	681116109	34,067	390,000	SH	Put	SOLE	390,000	0	0
PAYPAL HLDGS INC	COM	70450Y103	137,921	700,000	SH		SOLE	700,000	0	0
PINTEREST INC	CL A	72352L106	103,775	2,500,000	SH	Call	SOLE	2,500,000	0	0
PINTEREST INC	CL A	72352L106	499,042	12,022,200	SH		SOLE	12,022,200	0	0
RYMAN HOSPITALITY PPTYS INC	COM	78377T107	35,880	975,000	SH		SOLE	975,000	0	0
SBA COMMUNICATIONS CORP NEW	CL A	78410G104	95,544	300,000	SH		SOLE	300,000	0	0
SEA LTD	SPONSORD ADS	81141R100	284,537	1,847,161	SH		SOLE	1,847,161	0	0
SERVICENOW INC	COM	81762P102	668,108	1,377,542	SH		SOLE	1,377,542	0	0
SQUARE INC	CL A	852234103	52,829	325,000	SH		SOLE	325,000	0	0
TANGER FACTORY OUTLET CTRS I	COM	875465106	6,030	1,000,000	SH	Put	SOLE	1,000,000	0	0
TEMPUR SEALY INTL INC	COM	88023U101	151,623	1,700,000	SH		SOLE	1,700,000	0	0
TEXAS ROADHOUSE INC	COM	882681109	164,133	2,700,000	SH		SOLE	2,700,000	0	0
TJX COS INC NEW	COM	872540109	255,990	4,600,000	SH		SOLE	4,600,000	0	0
TRINITY INDS INC	COM	896522109	26,325	1,350,000	SH	Put	SOLE	1,350,000	0	0
TUPPERWARE BRANDS CORP	COM	899896104	18,144	900,000	SH		SOLE	900,000	0	0
TWITTER INC	COM	90184L102	44,500	1,000,000	SH		SOLE	1,000,000	0	0
VIACOMCBS INC	CL B	92556H206	17,926	640,000	SH	Put	SOLE	640,000	0	0
VISA INC	COM CL A	92826C839	249,963	1,250,000	SH	Call	SOLE	1,250,000	0	0
VISA INC	COM CL A	92826C839	450,765	2,254,161	SH		SOLE	2,254,161	0	0
WORKDAY INC	CL A	98138H101	129,078	600,000	SH		SOLE	600,000	0	0
WYNN RESORTS LTD	COM	983134107	71,810	1,000,000	SH	Call	SOLE	1,000,000	0	0
WYNN RESORTS LTD	COM	983134107	138,234	1,925,000	SH		SOLE	1,925,000	0	0