

SECURITIES AND EXCHANGE COMMISSION

FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **1995-07-28** | Period of Report: **1995-05-31**  
SEC Accession No. **0000355348-95-000021**

([HTML Version](#) on [secdatabase.com](#))

FILER

**PRUDENTIAL BACHE GLOBAL GENESIS FUND INC**

CIK: **819189** | IRS No.: **133422810** | State of Incorporation: **MD** | Fiscal Year End: **0531**  
Type: **24F-2NT** | Act: **33** | File No.: **033-15985** | Film No.: **95557114**

Mailing Address  
*ONE SEAPORT PLZ  
NEW YORK NY 10292*

Business Address  
*199 WATER ST  
NEW YORK NY 10292  
2122141288*

July

27, 1995 Securities and Exchange Commission  
450 Fifth Street, NW  
Washington, DC 20549

Re: Prudential Global Genesis Fund, Inc.  
Rule 24f-2 Notice

On behalf of Prudential Global Genesis Fund, Inc., enclosed for filing  
under the Investment Company Act of 1940 are:

- (1) One copy of the Rule 24f-2 Notice; and
- (2) Opinion of counsel to the Fund.

These documents have also been filed using the EDGAR system. Please  
acknowledge receipt of this filing by stamping a copy  
of this letter and returning it in the enclosed self-addressed postage  
paid envelope. Very truly yours,

Marguerite E.H. Morrison MM/ln

Enclosures

July 27, 1995

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549

Re: Rule 24f-2 Notice for Prudential Global Genesis Fund, Inc. (File No. 811-5248)

Ladies and Gentlemen:

This Notice is filed on behalf of Prudential Global Genesis Fund, Inc., pursuant to the requirements of Rule 24f2 under the Investment Company Act of 1940.

1. Fiscal year for which notice is filed: May 31, 1995.

2. Number of shares registered under the Securities Act of 1933 other than pursuant to Rule 24f-2 but which remained unsold as of the beginning of the fiscal year, 6/1/94: None.

3. The number of shares registered during the fiscal year ended 5/31/95 other than pursuant to Rule 24f-2: None.

4. The number of shares sold\* during the fiscal year ended 5/31/95: 12,620,244

5. The number of shares sold during the fiscal year ended 5/31/95 in reliance upon Rule 24f-2: 12,620,244

Pursuant to the requirements of Rule 24f-2, enclosed please find the required opinion of counsel.

Very truly yours,

S. Jane Rose

Secretary

SJR/ef

Encls.

*Calculation of Fee	No. of Shares	Dollar Amount
Shares sold (12,718,240)	12,620,244 (224,779,926) Net of sales for	\$224,060,903 Shares redeemed
calculation of fee	(97,996)	\$ (719,023)
Fee at 1/29 of 1%		\$ - 0 -

PRUDENTIAL GLOBAL GENESIS FUND, INC. TREASURER'S CERTIFICATE The undersigned Treasurer of Prudential Global Genesis Fund, Inc., a Maryland Corporation (the "Fund"), does hereby certify as follows:

1. For the fiscal year ended May 31, 1995 the Fund issued 12,620,244 shares of Common Stock, \$.01 par value, consisting of

4,817,896 Class A shares, 7,705,630 Class B shares and 96,718 Class C shares.

2. In respect of the issuance of such shares, consisting of 4,817,896 Class A shares, 7,705,630 Class B shares and 96,718 Class C shares, the Fund received cash consideration of \$224,060,903 consisting of \$86,049,005 for Class A shares, \$136,289,048 for Class B shares and \$1,722,850 for Class C shares.
3. With respect to each share issued, the Fund received cash consideration not less than the net asset value per share on the date issued and not less than \$.01.
4. At no time during the fiscal year were there issued and outstanding more shares of the Fund's Common Stock than authorized by the Articles of Incorporation.
5. To the best of my knowledge and belief, the Fund is in good standing in the State of Maryland.

In Witness Whereof, I have hereunto signed my name as  
Treasurer of the Fund.

Date: July 27, 1995

(SEAL)

/ s / Susan C. Cote

Securities and Exchange Commission

July 26, 1995

Page 1

GARDNER, CARTON & DOUGLAS Suite 3400 - Quaker Tower  
321 North Clark Street  
Chicago, Illinois 60610-4795 (312) 644-3000 Telecopier:  
(312) 644-3381

July 27, 1995

Securities and Exchange Commission

450 Fifth Street N.W.

Judiciary Plaza

Washington, D.C. 20549

Re: Prudential Global Genesis Fund, Inc.

Rule 24f-2 Notice to Form N-1A

Registration Statement File No. 33-15985 and File No. 811-5248

Ladies and Gentlemen:

As counsel for Prudential Global Genesis Fund, Inc., a Maryland corporation (the "Fund"), we have examined the proceedings taken and being taken with respect to the Notice filed by the Fund pursuant to Rule 24f-2 under the Investment Company Act of 1940 (the "Act"), making definite in number the shares registered pursuant to that Rule for the fiscal year ended May 31, 1995.

We have examined all instruments, documents and records which, in our opinion, were necessary of examination for the purpose of rendering this opinion. Based upon such examination, we are of the opinion that the 12,620,244 shares of common stock, \$.01 par value per share, which were registered in indefinite number pursuant to Rule 24f-2 under the Act were, when issued by the Fund, validly authorized and issued, fully paid and nonassessable.

We hereby consent to the filing of this opinion pursuant to Rule 24f-2 and to the reference to us in the Notice filed herewith.

Very truly yours,

/s/ GARDNER, CARTON & DOUGLAS

GARDNER, CARTON & DOUGLAS PHD/HJM/KJF/cav

